

ANZ Customer Announcement

Important announcement on the ANZ Online Investment Account

Since its launch in late 2008, the ANZ Online Investment Account has provided ANZ customers a simple and easy way to gain exposure to the performance of Australia's biggest 200 companies. During this time, Australia and New Zealand Banking Group Limited (ANZ) has acted as Trustee for the ANZ Online Investment Account Unit Trust ("Fund").

In late 2009, ANZ acquired the full ownership of OnePath Australia. OnePath operates as part of ANZ's specialist wealth business and as such the role of the Trustee for the Fund will now be transferring to OnePath Funds Management Limited.

This transfer requires registration of the Fund with the Australian Securities and Investments Commission (ASIC) as a legal requirement. Therefore the transfer will become effective as at the date of registration.

Upon registration, we will provide an updated Product Disclosure Statement (PDS) available online at www.anz.com/oia. The updated PDS will be jointly issued by ANZ and OnePath Funds Management.

Importantly, the change has no impact on existing fees, functionality or features.

The Fund's constitution has been amended to meet ASIC's registration requirements and address the change of Trustee. A copy is available on our Latest news section on www.anz.com/oia.

If you have any questions about this change, please feel free to call our Customer Service Centre on **1300 789 223** (8am – 8pm AEST, Monday to Friday).

About OnePath

OnePath Funds Management Limited ABN 21 003 002 800 AFSL 238342 is a wholly owned subsidiary of OnePath Australia Limited (OnePath). OnePath is wholly owned by ANZ is one of Australia's leading providers of wealth, insurance and advice solutions. OnePath has been helping Australians grow and protect their wealth for over 130 years, previously known as Mercantile Mutual and more recently as ING Australia. For more information on OnePath, visit www.onepath.com.au.