

The Australian Government has introduced the Significant Investor Visa. This visa has been designed to facilitate immigration by entrepreneurs and investors from around the world into Australia. With a wealth of experience in banking, finance and investing, ANZ Private can assist you with Complying Investment structures that satisfy the Significant Investor Visa requirements in Australia.

澳大利亚政府已推出重大投资者签证。该签证旨在吸引全球各地的企业家和投资者移民澳大利亚。ANZ Private拥有丰富的银行、金融、投资等经验，可协助办理符合条件的投资项目，满足澳大利亚重大投资者签证的要求。

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ANZ建议您在做出投资决策前征询专业意见。

Australia's Significant Investor Visa: How ANZ Private can assist you

澳大利亚重大投资者签证 ANZ Private如何协助您

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The Significant Investor Visa

The Significant Investor Visa should make it easier for migrants who have demonstrated success in business or investing to acquire permanent resident status in Australia.

Individuals will be required to make an investment of at least AUD5 million to one of the following Complying Investments:

- > State or Territory government bonds
- > Managed Funds regulated by the Australian Securities and Investment Commission (ASIC), with a mandate for investing in Australian assets only and limited to the following:
 - Infrastructure projects
 - Cash held by Australian deposit taking institutions
 - Bonds issued by a State or Territory government
 - Bonds or shares of Australian companies listed on the Australian Stock Exchange
 - Bonds or term deposits issued by Australian financial institutions
 - Real estate property in Australia
 - Other ASIC regulated managed funds that invest in the above list of assets

- > Direct investment into a private Australian company that is not listed on the Australian Stock Exchange (ASX) and which:
 - genuinely operates a qualifying business in Australia
 - is registered with ASIC
 - has an Australian Business Number (ABN)
 - results in the applicant obtaining an ownership interest in the company

Investments cannot be held within the superannuation regime.

Investments must be held either: in the applicant's own name or together with their spouse or de facto partner; or in a company where all shares are held by the applicant alone or together with their spouse or de facto partner, or; in a valid trust where the trustee and beneficiaries include the applicant or spouse or de facto partner.

重大投资者签证

能展示具备成功商业或投资经历的移民，通过重大投资者签证，可更方便取得澳大利亚永久居留权。

根据规定，个人必须在如下任一符合条件的投资项目中至少投资500万澳元：

- > 州政府或领地政府债券

- > 澳大利亚证券与投资委员会(ASIC)监管，且仅限于投资于澳大利亚如下资产的管理基金：

- 基础设施项目
- 澳大利亚存款吸收机构持有的现金
- 州政府或领地政府发行的债券
- 在澳大利亚证券交易所上市的澳大利亚公司的债券或股票
- 澳大利亚金融机构发行的债券或定期存款
- 澳大利亚房地产
- 投资于上述资产、由ASIC监管的其他管理基金

- > 直接投资于未在澳大利亚证券交易所(ASX)上市的如下澳大利亚私营公司：

- 在澳大利亚真实经营一项符合条件的生意
- 在ASIC注册登记
- 拥有澳大利亚商业代码(ABN)
- 能让申请人在公司里获得所有者权益

投资不得进入退休公积金领域。

投资持有方式必须为如下之一：在申请人自己的名下，或与其配偶、同居伴侣共有，或在全部股份归申请人单独或与配偶、同居伴侣共有的公司名下，或在托管人与受益人包括申请人或其配偶或同居伴侣的有效托管基金名下。

What else do I need to know?

No age limitations: There is no maximum age threshold and applicants for the Significant Investor Visa do not have to meet the Innovation Points Test.

Physical residence in Australia: Successful visa holders are required to spend a minimum of 160 days in Australia over four consecutive years. You can also extend the visa term from four years by an additional two years. A maximum of two extensions are permitted.

Different State requirements: The first stage in the process of applying for a Significant Investor Visa is to be nominated by a State or Territory Government. The exact details of what you may invest in - and, in particular, the percentage of the assets that you hold in Australia varies from State to State.

ANZ Private

ANZ Private is a leading wealth management, advisory and banking business. With ANZ Private you will have access to the collective expertise and experience accrued over more than 150 years of ANZ's trading history. ANZ is a Top 10 listed Australian company, with assets in excess of AUD\$470 billion across 32 countries. Ranked in the top 40 largest banks in the world, ANZ employs over 40,000 staff servicing more than 5.7 million clients around the globe.

Whether you are new to Australia or have long experience with the country, ANZ Private's dedicated Asian Team of professionals are committed to delivering both long- and short-term strategies designed to help you and your family make the most of the opportunities you encounter in Australia. We have members of the team who can speak with you in your chosen language; Mandarin, Cantonese, Bahasa Malayu, Bahasa Indonesia, Hokkien, Vietnamese, or English.

How can we help you after your move to Australia?

At ANZ Private, we can help you with your financial needs as you move to Australia through our comprehensive banking and wealth management service.

我还应了解什么?

无年龄限制: 不设最高年龄上限，且大额投资者签证申请人无需满足《创新评分测试》的要求。

在澳大利亚实际居住: 成功取得签证的持有人，在连续四年内必须累计在澳大利亚至少居住160天，四年签证有效期可再延长2年，最多允许延期两次。

各州的不同要求: 申请重大投资者签证的第一个步骤，就是要取得州政府或领地政府的提名。关于可投资项目的准确情况，尤其是在澳大利亚可持有的资产比例，各州规定各不相同。

ANZ Private

ANZ Private是一家领先的财富管理、咨询和银行企业。通过ANZ Private，您将享受到ANZ在150多年交易历史中所沉淀积累的集体专业知识和工作经验。ANZ位列澳洲十大上市公司，资产总额超过4700亿澳元，遍布全球32个国家。作为全球40大银行之一，ANZ员工总数超过40,000人，服务全球570多万客户。

无论您刚到澳洲，还是已熟知此处，ANZ Private专门的亚洲专业团队都可为您制定长短期战略，帮助您和家人时刻把握在澳大利亚面临的机遇。本行团队成员能够熟练运用您的首选语言与您深入探讨：普通话、广东话、马来语、巴哈萨印度尼西亚语、福建话、越南语或英语皆可。

迁居澳大利亚后我们可如何提供帮助?

迁居澳大利亚后，ANZ Private可通过全方位的银行和财富管理服务，满足您的理财需求。