

ANZ Trustees Community Inclusion Program Major Grant Guidelines

General Background

ANZ Trustees embraces its duty and obligation to honour the wishes of benefactors. Where ANZ Trustees has been entrusted to exercise sole discretion and judgement in grantmaking it has grouped smaller charitable trusts with similar purposes together and developed the ANZ Trustees Community Inclusion Program. This combined program enables ANZ Trustees to offer more meaningful grants for charitable purposes and to increase the effectiveness of individual charitable foundations.

Participating Trusts & Foundations:

- John Saville Eastwood Estate
- Percy & Ruby Haddy Foundation
- Selwyn Henry Langston Estate
- Victorian Community Foundation - Sir John Minogue Bequest

Specific Areas of Interest:

- Care of the aged in the community and residential care
- People with a physical or mental disability
- Children with a physical disability

Aim of the program:

To support social inclusion initiatives within **Victoria**, that ensure people have the “resources, opportunities and capabilities they need to:

- **Learn** (participate in education and training);
- **Work** (participate in employment, unpaid or voluntary work including family and carer responsibilities);
- **Engage** (connect with people, use local services and participate in local, cultural, civic and recreational activities); and
- **Have a voice** (influence decisions that affect them.”*

**(The Australian Social Inclusion Board (2012)*

How to Apply:

Organisations are invited to submit an Expression of Interest (EOI).

EOI closing date: 5pm 15 February

All EOIs will be considered and outcomes include:

- An invitation to submit an Application by **1 May**;
- Deferment of your EOI; or
- Your EOI may be declined.

Grants of up to **\$100,000 per annum** for up to 3 years are available.

Types of programs that we fund:

To achieve the Program aim, the Trustees generally favourably consider applications from organisations that:

- Focus on their clients and the benefits they can achieve for them;
- Demonstrate best practice and leadership in their field;
- Have a commitment to collaborating with other organisations and prioritise the sharing of knowledge gained; and
- Have appropriate management, governance and structures.

Definitions:

- **Outputs:** are the direct products of program activities, for example, the number of hours participants attended a program. Outputs are typically observed/measured in the short-term.
- **Outcomes:** are the changes that a program aims to make, and go beyond direct outputs that result from program activities.
- **Impacts:** is the fundamental intended and unintended change that occurs as a result of program activities. Impact can be understood as the sum of the outcomes. Impacts are typically observed/measured over a longer time scale.