

WHY ANZ GLOBAL MARKETS?

ANZ Global Markets has 1,300 specialist professionals globally with extensive markets knowledge, ensuring we deliver the best solutions possible for all our clients across all asset classes.

We are a well-rated counterparty with a deep understanding of our clients' needs and so you are assured the best support possible across Australia, Asia, the Pacific, NZ and the Middle East.

FOREIGN EXCHANGE

We can help you mitigate your exposure risks to foreign currency fluctuations and protect the value of your assets.

As a leading provider of e-commerce we can execute your transactions securely and in real time.

Voted Best for Overall FX Services by Financial Institutions in the Asia Money FX Poll 2013.

ANZ OFFERS:

- > Foreign currency conversion
- > Foreign currency options
- > Forward exchange contracts
- > Dual currency notes

EQUITY MARKETS SOLUTIONS

We have considerable expertise in structuring solutions to meet your specific requirements or your individual market outlook.

Every solution is tailored to each individual's needs.

ANZ OFFERS:

- > Protected lending
- > Enhanced yield alternatives
- > Solutions for executives
- > Bespoke share execution service
- > Australian and International exposure

COMMODITIES

ANZ's Global Commodities team specialises in delivering customised commodity solutions. With over 15 years of experience, we are recognised for our deep knowledge of industry value chains, particularly in natural resources, precious metals and agribusiness.

Rated Best for Gold in the Asia Risk Commodity Rankings 2013.

ANZ OFFERS:

- > Exposure to commodity-linked performance
- > Purchase and/or storage of physical gold in our dedicated vault
- > Buy/sell unallocated gold

EQUITY CAPITAL MARKETS

ANZ is a market leader in ASX listed yield opportunities which range from senior corporate bonds, subordinated notes, bank regulatory capital and property investment options.

ANZ OFFERS:

- > Access to initial public offerings from financial institutions and corporates.
- > Ongoing service including market commentary and liquidity hub for trading of these securities on the secondary market.

INTEREST RATES

We can help you achieve your cash flow objectives with greater certainty whilst minimising the likelihood of future surprises.

ANZ OFFERS:

- > Structured commercial financing facilities
- > Interest Rate Swaps
- > Interest Rate Options

Contact ANZ Global Markets today on 1800 204 693 to discuss our offering.

OUR AWARDS AND POLLS 2013

At ANZ we understand our clients and the financial markets. That's why we maintain a dominant AUD and NZD market share and have won many awards and industry accolades since the beginning of 2013.

AsiaMoney Best Bank Awards	Best Debt House Australia
AsiaMoney Best Bank Awards	Best Domestic Bank Australia
AsiaMoney Cash Management Polls	Best Overall Cross-Border Cash Management Services (Voted by Medium Sized corporates)
AsiaMoney Cash Management Polls	Best Overall Cross-Border Cash Management Services (Voted by Small Sized corporates)
AsiaMoney Cash Management Polls	Best overall Domestic Cash Management Services - Australia (Voted by Large Sized Corporates)
AsiaMoney Cash Management Polls	Best overall Domestic Cash Management Services - Australia (Voted by Medium Sized Corporates)
AsiaMoney FX Poll	Best domestic providers of FX services - voted by Corporates
AsiaMoney FX Poll	Best domestic providers of FX services as voted by Financial Institutions, Australia
AsiaMoney FX Poll	Best for FX Options
AsiaMoney FX Poll	Best for FX Options - Philippines
AsiaMoney FX Poll	Best for FX Products & Services
AsiaMoney FX Poll	Best for FX Products & Services - Vietnam
AsiaMoney FX Poll	Best for FX Products and Services
AsiaMoney FX Poll	Best for FX Research & Market Coverage
AsiaMoney FX Poll	Best for FX Research & Market Coverage - Korea
AsiaMoney FX Poll	Best for FX Research & Market Coverage - voted by Financial Institutions
AsiaMoney FX Poll	Best for FX research and market coverage - Australia

AsiaMoney FX Poll	Best for overall FX services - voted by Financial Institutions
AsiaMoney FX Poll	No. 4 for overall FX services - voted by Corporates
AsiaRisk Commodity Rankings 2013	Best for Gold
Capital Magazine Capital Outstanding Enterprise Awards	Best Commercial Bank Hong Kong
EuroMoney FX Poll	Best for Asia Time zone Client Service
Global Finance Best Trade Finance Banks Award	Best Trade Finance Bank Australia
Global Finance Best Trade Finance Banks Award	Best Trade Finance Bank New Zealand
Investor Magazine	Best Bank Indonesia
KangaNews League Tables June 2013	No. 1 AUD & NZD Domestic Corporate Bonds
KangaNews Fixed Income Poll	No. 1 Best Macroeconomic Research and Analysis
KangaNews Fixed Income Poll	No. 2 Best Research and Analysis on Foreign Exchange
The Asian Banker Transaction Banking Awards	The Asian Banker Achievement Award for Best Trade Finance Bank in Australia
The Asian Banker Transaction Banking Awards	The Asian Banker Achievement Award for Best Trade Finance Bank in New Zealand
The Asian Banker Transaction Banking Awards	The Leading Counterparty Bank in Australia
The Asian Banker Transaction Banking Awards	The Leading Counterparty Bank in New Zealand
The Asset Triple A Transaction Banking Awards	Best Service Provider - Trade Finance, Australia
Trade Finance Awards for Excellence Asia Pacific	Best Trade Bank - Australasia

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