

The Australian Government has introduced the Significant Investor Visa. This visa has been designed to facilitate immigration by entrepreneurs and investors from around the world into Australia. With a wealth of experience in banking, finance and investing, ANZ Private can assist you with Complying Investment structures that satisfy the Significant Investor Visa requirements in Australia.

澳洲政府已推出重大投資者簽證。該簽證旨在吸引全球各地的企業家和投資者移民澳洲。ANZ Private擁有豐富的銀行、金融、投資等經驗，可協助辦理符合條件的投資專案，滿足澳洲重大投資者簽證的要求。

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Disclaimer

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ANZ建議您在做出投資決策前徵詢專業意見。

Australia's Significant Investor Visa:

How ANZ Private can assist you

澳洲重大投資者簽證

ANZ Private如何協助您

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The Significant Investor Visa

The Significant Investor Visa should make it easier for migrants who have demonstrated success in business or investing to acquire permanent resident status in Australia.

Individuals will be required to make an investment of at least AUD5 million to one of the following Complying Investments:

- > State or Territory government bonds
- > Managed Funds regulated by the Australian Securities and Investment Commission (ASIC), with a mandate for investing in Australian assets only and limited to the following:
 - Infrastructure projects
 - Cash held by Australian deposit taking institutions
 - Bonds issued by a State or Territory government
 - Bonds or shares of Australian companies listed on the Australian Stock Exchange
 - Bonds or term deposits issued by Australian financial institutions
 - Real estate property in Australia
 - Other ASIC regulated managed funds that invest in the above list of assets

- > Direct investment into a private Australian company that is not listed on the Australian Stock Exchange (ASX) and which:
 - genuinely operates a qualifying business in Australia
 - is registered with ASIC
 - has an Australian Business Number (ABN)
 - results in the applicant obtaining an ownership interest in the company

Investments cannot be held within the superannuation regime.

Investments must be held either: in the applicant's own name or together with their spouse or de facto partner; or in a company where all shares are held by the applicant alone or together with their spouse or de facto partner, or; in a valid trust where the trustee and beneficiaries include the applicant or spouse or de facto partner.

重大投資者簽證

能展示具備成功商業或投資經歷的移民，通過重大投資者簽證，可更方便取得澳洲永久居留權。

根據規定，個人必須在如下任一符合條件的投資項目中至少投資500萬澳元：

- > 州政府或領地政府債券
- > 澳洲證券與投資委員會(ASIC)監管、且僅限於投資於澳洲如下資產的管理基金：
 - 基礎設施項目
 - 澳洲存款吸收機構持有的現金
 - 州政府或領地政府發行的債券
 - 在澳洲證券交易所上市的澳洲公司的債券或股票
 - 澳洲金融機構發行的債券或定期存款
 - 澳洲房地產
 - 投資於上述資產、由ASIC監管的其他管理基金

- > 直接投資於未在澳洲證券交易所(ASX)上市的如下澳洲私營公司:

- 在澳洲真實經營一項符合條件的生意
- 在ASIC註冊登記
- 擁有澳洲商業代碼(ABN)
- 能讓申請人在公司裡獲得所有者權益

投資不得進入退休公積金領域。

投資持有方式必須為如下之一：在申請人自己的名下，或與其配偶、同居伴侶共有，或在全部股份歸申請人單獨或與配偶、同居伴侶共有的公司名下，或在託管人與受益人包括申請人或其配偶或同居伴侶的有效託管基金名下。

What else do I need to know?

No age limitations: There is no maximum age threshold and applicants for the Significant Investor Visa do not have to meet the Innovation Points Test.

Physical residence in Australia: Successful visa holders are required to spend a minimum of 160 days in Australia over four consecutive years. You can also extend the visa term from four years by an additional two years. A maximum of two extensions are permitted.

Different State requirements: The first stage in the process of applying for a Significant Investor Visa is to be nominated by a State or Territory Government. The exact details of what you may invest in - and, in particular, the percentage of the assets that you hold in Australia varies from State to State.

ANZ Private

ANZ Private is a leading wealth management, advisory and banking business. With ANZ Private you will have access to the collective expertise and experience accrued over more than 150 years of ANZ's trading history. ANZ is a Top 10 listed Australian company, with assets in excess of AUD\$470 billion across 32 countries. Ranked in the top 40 largest banks in the world, ANZ employs over 40,000 staff servicing more than 5.7 million clients around the globe.

Whether you are new to Australia or have long experience with the country, ANZ Private's dedicated Asian Team of professionals are committed to delivering both long- and short-term strategies designed to help you and your family make the most of the opportunities you encounter in Australia. We have members of the team who can speak with you in your chosen language; Mandarin, Cantonese, Bahasa Malayu, Bahasa Indonesia, Hokkien, Vietnamese, or English.

How can we help you after your move to Australia?

At ANZ Private, we can help you with your financial needs as you move to Australia through our comprehensive banking and wealth management service.

我還應瞭解什麼？

無年齡限制: 不設最高年齡上限，且大額投資者簽證申請人無需滿足《創新評分測試》的要求。

在澳洲實際居住: 成功取得簽證的持有人，在連續四年內必須累計在澳洲至少居住160天，四年簽證有效期可再延長2年；最多允許延期兩次。

各州的不同要求: 申請重大投資者簽證的第一個步驟，就是要取得州政府或領地政府的提名。關於可投資專案的準確情況，尤其是在澳洲可持有的資產比例，各州規定各不相同。

ANZ Private

ANZ Private是一家領先的財富管理、諮詢和銀行企業。通過ANZ Private，您將享受到ANZ在150多年交易歷史中所沉澱積累的集體專業知識和工作經驗。ANZ位列澳洲十大上市公司，資產總額超過4700億澳元，遍佈全球32個國家。作為全球40大銀行之一，ANZ員工總數超過40,000人，服務全球570多萬客戶。

無論您剛到澳洲，還是已熟知此處，ANZ Private專門的亞洲專業團隊都可為您制定長短期策略，幫助您和家人時刻把握在澳洲面臨的機遇。本行團隊成員能夠熟練運用您的首選語言與您深入探討：普通話、廣東話、馬來語、巴哈薩印尼語、福建話、越南語或英語皆可。

遷居澳洲後我們可如何提供幫助？

遷居澳洲後，ANZ Private可通過全方位的銀行和財富管理服務，滿足您的理財需求。