

ANZ Online Investment Account

Distribution Announcement 25 June 2012

ANZ and OnePath Funds Management are pleased to confirm the following distribution information; this distribution represents income earned from your ANZ Online Investment Account for the period 1 January 2012 - 30 June 2012.

The gross distribution to your ANZ Online Investment Account for this period is 65.0025 cents for each unit held as at 24 June 2012.

The distribution will be paid on 16 July 2012 and will consist of additional units re-invested into your account*.

Information for your accountant or tax adviser

The distribution is 71.5797% franked at a franking rate of 30.1873%. The foreign income percentage is 2.2063% at a foreign tax credit rate of 5.1933% (i.e. each unit will receive 20.1192 cents worth of franking credits and 0.0786 cents worth of foreign tax credits).

This distribution is made up of the following components. All figures are percentages of the total distribution.

Australian Income	%
Interest (subject to Non-Resident WHT)	6.0846
Interest (not subject to Non-Resident WHT)	0.0000
Net Dividends – Franked	71.5797
Dividends – Unfranked	2.6010
Conduit Foreign Income	8.8820
Other Income	0.0000
Foreign Income	
Other Income	2.2063
Capital Gains Taxable Australian Property	
Indexation Method	0.0000
Other Method	0.0000
Discounted	0.0000
CGT Concessional Amount	0.0000
Capital Gains Non Taxable Australian Property	
Indexation Method	0.0000
Other Method	0.0000
Discounted	0.0000
CGT Concessional Amount	0.0000
Other Non-Assessable Amounts	
Tax Exempted	0.0000
Tax Deferred	8.6464
Tax Free	0.0000

*Please be aware that any applicable Management Fees or withholding tax will be deducted prior to your distribution being paid.

A special annual tax statement will be sent to you around August each year in relation to your ANZ Online Investment Account.

If you have any queries, please refer to the ANZ Online Investment Account Product Disclosure Statement available at www.anz.com/Online-Investment-Account.

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