ANZ Online Investment Account

Distribution Announcement 24 June 2013

ANZ and OnePath Funds Management are pleased to confirm the following distribution information; this distribution represents income earned from your ANZ Online Investment Account for the period 1 January 2013 - 30 June 2013.

The gross distribution to your ANZ Online Investment Account for this period is 77.3064 cents for each unit held as at 24 June 2013. The distribution will be paid on 30 July 2013 and will consist of additional units re-invested into your account*.

Information for your accountant or tax adviser

The distribution is 60.3705% franked at a franking rate of 32.3227%. The foreign income percentage is 0.3758% at a foreign tax credit rate of 53.9543% (i.e. each unit will receive 22.2897 cents worth of franking credits and 0.3404 cents worth of foreign tax credits).

This distribution is made up of the following components. All figures are percentages of the total distribution.

Australian Income	%
Interest (subject to Non-Resident WHT)	5.1443
Interest (not subject to Non-Resident WHT)	0.0000
Net Dividends –Franked	60.3705
Dividends – Unfranked	2.4028
Conduit Foreign Income	5.8918
Other Income	22.2972
Foreign Income	
Other Income	0.3758
Capital Gains Taxable Australian Property	
Indexation Method	0.0000
Other Method	0.0000
Discounted	0.0000
CGT Concessional Amount	0.0000
Capital Gains Non Taxable Australian Property	
Indexation Method	0.0000
Other Method	0.0000
Discounted	0.0000
CGT Concessional Amount	0.0000
Other Non-Assessable Amounts	
Tax Exempted	0.0000
Tax Deferred	3.5176
Tax Free	0.0000

*Please be aware that any applicable Management Fees or withholding tax will be deducted prior to your distribution being paid.

A special annual tax statement will be sent to you around August each year in relation to your ANZ Online Investment Account.

If you have any queries, please refer to the ANZ Online Investment Account Product Disclosure Statement available at **www.anz.com/Online-Investment-Account.**