

Cross Currency Swap Transaction

Terms of the Transaction:

Trade Date : [insert Date]

Effective Date : [insert Date]

Termination Date : [insert Date], subject to adjustment in accordance with the [Modified Following Business Day Convention

Fixed Amounts

Fixed Rate Payer :

Fixed Rate Payer Currency Amount : [insert Currency + Amount]

Fixed Rate Payer Payment Dates [or Period End Dates, if Delayed Payment applies] : Commencing on [insert date] and [monthly/quarterly/semi-annually/annually] thereafter on the [date] day of [months] of each calendar year up to and including the Termination Date, subject to adjustment in accordance with the [Modified Following] Business Day Convention

Fixed Rate : [insert rate] per cent per annum

Fixed Rate Day

Count Fraction : [insert DCF]

Floating Amounts

Floating Rate Payer :

Floating Rate Payer Currency Amount : [insert Currency + Amount]

Floating Rate Payer Payment Dates [or Period End Dates, if Delayed Payment or Early Payment applies] : Commencing on [insert date] and [monthly/quarterly/semi-annually/annually] thereafter on the [date] day of [months] of each calendar year up to and including the Termination Date, subject to adjustment in accordance with the [Modified Following] Business Day Convention

Floating Rate Option : [insert Floating Rate Option]

Floating Rate Day Count Fraction : [insert Floating Rate Day Count Fraction]

Designated Maturity : [insert Designated Maturity]

Spread: [None / Plus / minus insert Spread] per cent

Reset Dates : The [first/last] day of each Calculation Period

Compounding : [Inapplicable/Applicable]

Initial Exchange

Initial Exchange Date: The Effective Date

Fixed Rate Payer

Initial Exchange Amount : [insert Currency + Amount]

Floating Rate Payer

Initial Exchange Amount : [insert Currency + Amount]

Final Exchange

Final Exchange Date : The Termination Date

Fixed Rate Payer

Final Exchange Amount : [insert Currency + Amount]

Floating Rate Payer

Final Exchange Amount : [insert Currency + Amount]

[FEES] : [] / [An amount of [insert Currency + Amount] is payable by [] to [] for value [insert date], subject to adjustment in accordance with the [Modified Following/Following/Preceding] Business Day Convention].

Business Days for

[insert Currency] : [insert Business Days]

Business Days for

[insert Currency] : [insert Business Days]

Calculation Agent:

: The party specified as such in the Agreement, or if not specified therein, Australia and New Zealand Banking Group Limited.