

ANZ Online Investment Account

Distribution Announcement 23 December 2009

ANZ is pleased to confirm the following distribution information; this distribution represents income earned from your ANZ Online Investment Account for the period 1 July 2009 – 31 December 2009.

The gross distribution to your ANZ Online Investment Account for this period is 65.7052 cents for each unit held as at 22 December 2009*. The distribution will be paid on 15 January 2010 and will consist of additional units re-invested into your account.

Information for your accountant or tax adviser

The distribution is 78.0071% franked at a franking rate of 32.0943%. The foreign income percentage is 1.6710% at a foreign tax credit rate of 15.0851% (i.e. each unit will receive 24.2245 cents worth of franking credits and 0.1950 cents worth of foreign tax credits).

This distribution is made up of the following components. All figures are percentages of the total distribution.

Australian Income	%
Interest	0.6822
Net Dividends –Franked	78.0071
Dividends – Unfranked	2.2645
Conduit Foreign Income	9.9472
Rental Income	0.0000
Other Income	0.0000
Foreign Income	
Foreign Income	1.6710
Capital Gains Taxable Australian Property	
Indexation Method	0.0000
Other Method	0.0000
Discounted	0.0000
CGT Concessional Amount	0.0000
Capital Gains Non Taxable Australian Property	
Indexation Method	0.0000
Other Method	0.0000
Discounted	0.0000
CGT Concessional Amount	0.0000
Other Non-Assessable Amounts	
Tax Deferred	7.4280
Tax Free	0.0000

*Please be aware that any applicable Management Fees or withholding tax will be deducted prior to your distribution being paid.

A special annual tax statement will be sent to you around August each year in relation to your ANZ Online Investment Account.

If you have any queries, please refer to the ANZ Online Investment Account Product Disclosure Statement available at www.anz.com/Online-Investment-Account.