ANZ guide to completing your tax return using e-tax

This e-tax guide is to provide assistance in the preparation of your tax return using the Australian Taxation Office (ATO) tax return preparation software, e-tax. This e-tax guide should be used in conjunction with the Tax Guide 2015 and your 2015 Consolidated Taxation Statement (CTS) to complete your tax return relating to your ANZ investment. The e-tax software is available to download from www.ato.gov.au

This e-tax guide is only to be used by Australian resident taxpayers preparing individual tax returns. If you have any questions in relation to using e-tax please contact the ATO.

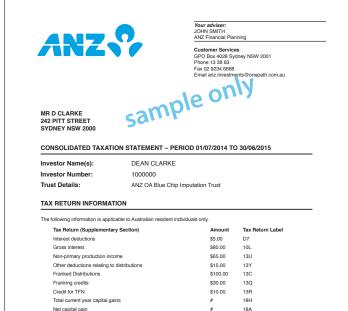
e-tax requires you to complete your personal details, such as your name and address. Once you have completed this information, select 'Managed Funds' from the left hand side navigation bar.

Consolidated Taxation Statement

Other net foreign source income

Foreign income tax offsets

Unfranked amount



Important tax notes
The information shown above should be included in your 2015 tax return. We recommend you contact your tax adviser if you have any questions about your individual tax circumstances.

As there has been a withdrawal of units from your investment you will need to refer to your Tax Guide for an explanation of how to calculate these items

Important tax notes
The information shown above should be included in your 2015 Application for refund of franking credits for individuals
We recommend you contact your tax adviser if you have any questions about your eligibility to claim a refund of
franking credits.

TAX INFORMATION FOR INDIVIDUALS NOT LODGING A TAX RETURN

Tax file number amounts withheld from dividends

\$95.00

\$15.25

\$4.62

20M

11S

Using the information under 'Tax Return Information' on your CTS, input the amounts into the corresponding boxes contained in the Managed Funds section of e-tax. For example, insert the amount shown at Non-primary production income 13U on your CTS into the 13U box under Managed Funds. The 'Tax Return Information' section of your CTS contains the details of all your ANZ investments.

If an amount is shown on your CTS at Total current year capital gains 18H and Net capital gain 18A, input these amounts as described above, in the Managed Funds section.

If a # is displayed, you have withdrawn units during the financial year. You will need to review the 'Taxable capital gains/loss on redemption of units' section of your CTS and follow the instructions in the 'Taxable capital gain/loss on redemption of units' section of the Tax Guide, to calculate the Total current year capital gains 18H and Net capital gain 18A amounts.

If you have Gross interest 10L or Rebates 24V amounts shown on your CTS, these amounts can be input at other income labels in e-tax.

For Gross interest 10L amounts, select '10 – Gross interest' from the left hand side navigation bar and include the Gross interest 10L amount from your CTS at this item.

For Rebates 24V amounts, select '24 – Other income' from the left hand side navigation bar and include the Rebates 24V amount from your CTS at this item. Please refer to the Tax Guide 2015 for more information in relation to this item.

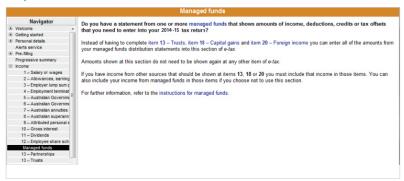
If you have Interest deductions D7 on your CTS, this amount can be included in the 'Deductions' section by selecting 'D7 Interest deductions' from the left hand side navigation bar.

This e-tax guide does not take into account your personal circumstances and does not constitute tax advice and should not be relied upon as a substitute for tax advice. We recommend you seek your own independent tax advice to address your personal circumstances.

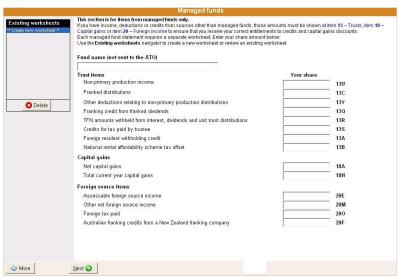
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e-tax Managed Funds section

Step 1 – Answer 'Yes'



Step 2 - Insert amounts from Consolidated Tax Statement



Customer Services



13 38 63 weekdays between 8.30am and 6.30pm (AEST)



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The information is current at 30 June 2015, but is subject to change. The information provided is of a general nature and does not take into account your personal needs, financial circumstances or objectives. Before acting on this information, you should consider the appropriateness of the information, having regard to your needs, financial circumstances and objectives.

This document also sets out general information as to the possible taxation consequences relating to your investment with the issuer. This information is based on our views of the current interpretations of tax law, which may change over time, and may affect your taxation considerations. OnePath Funds Management Limited is not a registered tax (financial) adviser. If you intend to rely on the information provided in this guide for tax purposes, we recommend that you seek independent tax advice from a registered tax (financial) adviser or registered tax agent. The case study used in this document is hypothetical and is not meant to illustrate the circumstances of any particular individual.

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