

# **End of financial year 2020 – statement availability**

End-of-year (EOY) statements for most products will be available for you to securely view and download online from mid-August.

# Online availability for ANZ and OneAnswer 2020 annual statements

#### How can 2020 annual statements be viewed online?

#### For ANZ Smart Choice Super suite of products:

To login, go to anz.com

Under ANZ Internet Banking:

- select 'login' to access your secure account area
- enter your Customer Registration Number (CRN)
- enter your password
- select your ANZ Smart Choice Super account
- select the Transactions tab where you will be able to 'view statements'.

#### For all other ANZ products:

To login, go to anz.com

- select Investor Access from the drop-down menu (where 'Internet Banking' is showing)
- select login to access your secure account area
- enter your unique Online User ID
- enter your password.

#### For OneAnswer Frontier and other OnePath products:

To login, go to onepath.com.au/member Under Customer login:

- select login to access your secure account area
- enter your unique Online User ID
- enter your password.

Please note that statements for ANZ Super Advantage (ASA), Defined Benefit, ANZ Smart Choice Super Defined Benefit, ANZ Wholesale Investment Trusts and ANZ Guaranteed Income Plan are not available online.

### When will you receive your 2020 annual statements?

Hard copies will be progressively mailed to members/investors from late August to September.

Please note that if you have registered to access your ANZ Smart Choice Super for employers and their employees account via Internet Banking and have chosen to receive your communications online, you will not receive a hard copy of your statement (unless you have specifically requested to have your statement mailed).

## **Mailing dates**

The expected mailing dates are outlined on the next page. We will keep you informed of any changes as they occur.

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| Product  | Section 290-<br>170 Notice | PAYG Payment<br>Summary | Member/client statement                         |
|--|----------------------------|-------------------------|---|
| ANZ Smart Choice Super and Pension                       | Mid-July                   | Before 14 July          | Mid to late August                              |
| ANZ Smart Choice Super for employers and their employees | Mid-July                   | N/A                     | Late August to late September                   |
| ANZ OneAnswer Personal Super                             | Mid July                   | N/A                     | Late August                                     |
| ANZ OneAnswer Pension                                    | N/A                        | Before 14 July          | Mid to late August                              |
| ANZ OneAnswer Investment Portfolio ANZ Retail Trusts     | N/A                        | N/A                     | Quarterly Statements: late July to early August |
| ANZ Wholesale Trusts                                     |                            |                         | Tax statements: mid to late August              |
| ANZ Super Advantage                                      | Mid-July                   | N/A                     | Early September                                 |
| ANZ Allocated Pension                                    | N/A                        | N/A                     | Late August                                     |
| ANZ Personal Super Bond                                  | Mid July                   | N/A                     | Mid-September                                   |
| ANZ Investment Bond                                      | N/A                        | N/A                     | Mid-September                                   |
| ANZ Guaranteed Income Plan                               | N/A                        | Issued with statement   | Before 14 July                                  |
| ANZ Flexible Income Plan                                 | N/A                        | N/A                     | Early September                                 |
| ANZ Deferred Annuity                                     | N/A                        | N/A                     | Early September                                 |
| ANZ Maxisafe Deferred Annuity                            | N/A                        | N/A                     | Early September                                 |
| ANZ Cash Rollover Fund                                   | N/A                        | N/A                     | Early September                                 |
| OneAnswer Frontier Personal Super                        | Mid-July                   | N/A                     | Late August to early September                  |
| OneAnswer Frontier Pension                               | N/A                        | Before 14 July          | Mid to late August                              |
| OneAnswer Frontier Investment Portfolio                  | N/A                        | N/A                     | Quarterly Statements: late July to early August |
| OneAnswer Investment Portfolio                           |                            |                         | Tax Statements: mid to late August              |

# **Further information**

If you have any questions or require further information, please contact Customer Services for the relevant product, as outlined in the table below:

| Product   | Phone number      | Hours<br>(weekdays, AEST) |
|---|-------------------|---------------------------|
| All ANZ* and OneAnswer Frontier products *Other than the ANZ Guaranteed Income Plan | 13 38 63          | 8.30am – 6.30pm           |
| ANZ Smart Choice Super suite of products  | 13 12 87 option 1 | 8.30am – 6.30pm           |
| ANZ Wholesale Trusts  | 1800 031 810      | 9.00am - 5.00pm           |
| ANZ Guaranteed Income Plan  | 133 667           | 8.30am - 6.00pm           |

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