

News Release

For release: 15 December 2016

ANZ buyback of CPS2 completed

ANZ today bought back and cancelled the remaining 10,683,282 CPS2 (ANZPA) on issue, which were not reinvested into ANZ Capital Notes 4 through the CPS2 reinvestment offer, for their face value of \$100 per CPS2.

For investor queries, please contact the ANZ information line on 1800 113 399 (Australia) or +61 3 9415 4010 (international).

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