

## News Release

For release: 1 May, 2018

### **ANZ 2018 Interim Dividend - key dates and associated information -**

As part of ANZ's half-year 2018 financial results released today, the Group announced a proposed fully franked 2018 Interim Dividend of 80 cents per share. New Zealand imputation credits of NZ 9 cents per share will also be attached.

ANZ also announced an intention to neutralise the impact of the shares allocated under the Dividend Reinvestment Plan (DRP). DRP participants do not need to take any action in respect of this in order to receive shares under the DRP.

The neutralisation of the DRP is expected to involve ANZ ordinary shares being purchased on-market during the DRP Pricing Period by a third party appointed by ANZ. To the extent that the on-market purchase is not able to be completed for any reason, then ANZ will issue new ordinary shares to meet its obligations under the DRP.

#### **Key Dividend Dates**

The key dates related to the payment of the 2018 Interim Dividend and the associated DRP and Bonus Option Plan (BOP) are as follows:

<b>Ex-date</b>	Monday, 14 May 2018
<b>Record Date</b>	Tuesday, 15 May 2018
<b>Last date for DRP/BOP participation &amp; Foreign Currency Elections</b>	Wednesday, 16 May 2018
<b>DRP &amp; BOP Pricing Period</b>	Friday, 18 May 2018 to Thursday, 31 May 2018 (both inclusive)
<b>Dividend Payment Date</b>	Monday, 2 July 2018

#### **DRP & BOP Information**

For the 2018 Interim Dividend, under the DRP and BOP Terms and Conditions no discount will be applied when calculating the Acquisition Price used to determine the number of ANZ ordinary shares allocated.

Election notices from shareholders wanting to commence, cease or vary their participation in the DRP or BOP for the 2018 Interim Dividend must be received by ANZ's Share Registrar, Computershare, by 5.00pm (Australian Eastern Standard Time) on 16 May 2018.

Copies of all results materials and information in relation to the DRP and BOP are available on the ANZ website at [anz.com/shareholdercentre](http://anz.com/shareholdercentre)

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