

News Release

For release: 31 October, 2018

ANZ 2018 Final Dividend - key dates and associated information -

As part of ANZ's full-year 2018 financial results released today, the Group announced a proposed fully franked 2018 Final Dividend of 80 cents per share. New Zealand imputation credits of NZ 10 cents per share will also be attached.

ANZ also announced an intention to neutralise the impact of the shares allocated under the Dividend Reinvestment Plan (DRP). DRP participants do not need to take any action in respect of this in order to receive shares under the DRP.

The neutralisation of the DRP is expected to involve ANZ ordinary shares being purchased on-market during the DRP Pricing Period by a third party appointed by ANZ. To the extent that the on-market purchase is not able to be completed for any reason, then ANZ will issue new ordinary shares to meet its obligations under the DRP.

Key Dividend Dates

The key dates related to the payment of the 2018 Final Dividend and the associated DRP and Bonus Option Plan (BOP) are as follows:

Ex-date	Monday, 12 November 2018
Record Date	Tuesday, 13 November 2018
Last date for DRP/BOP participation & Foreign Currency Elections	Wednesday, 14 November 2018
DRP & BOP Pricing Period	Friday, 16 November to Thursday, 29 November 2018 (both inclusive)
Dividend Payment Date	Tuesday, 18 December 2018

DRP & BOP Information

For the 2018 Final Dividend, under the DRP and BOP Terms and Conditions no discount will be applied when calculating the Acquisition Price used to determine the number of ANZ ordinary shares provided.

Election notices from shareholders wanting to commence, cease or vary their participation in the DRP or BOP for the 2018 Final Dividend must be received by ANZ's Share Registrar, Computershare, by 5.00pm (Australian Eastern Daylight Time) on 14 November 2018.

Copies of all results materials and information in relation to the DRP and BOP are available on the ANZ website at anz.com/shareholdercentre

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