



## Announcement Summary

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**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Security on which the Distribution will be paid**

ANZ - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

28/10/2021

**Distribution Amount**

AUD 0.72000000

**Ex Date**

8/11/2021

**Record Date**

9/11/2021

**Payment Date**

16/12/2021

**DRP election date**

Wednesday November 10, 2021 17:00:00

**Additional Information**

For further information, including accessing the DRP/BOP terms and conditions, please visit <https://www.anz.com/shareholder/centre/your-shareholding/dividends>.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

11005357522

#### 1.3 ASX issuer code

ANZ

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

28/10/2021

#### 1.6 ASX +Security Code

ANZ

#### ASX +Security Description

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of six months

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/9/2021

#### 2A.4 +Record Date

9/11/2021

#### 2A.5 Ex Date

8/11/2021



**2A.6 Payment Date**

16/12/2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.72000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

Yes

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

- We have a Dividend/Distribution Reinvestment Plan (DRP)
- We have a Bonus +Security Plan or equivalent (BSP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.11b If the +entity has a BSP, is the BSP applicable to this dividend/distribution?**

Yes

**2A.11b(i) BSP status in respect of this dividend/distribution**

Full BSP offered

**2A.12 Does the +entity have tax component information apart from franking?**

No

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Part 2B - Currency Information

**2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).**

Yes

**2B.2 Please provide a description of your currency arrangements**

ANZ pays the dividends on its ordinary shares in 3 currencies - AUD, NZD and GBP ("nominated currencies"). Subject to receiving instructions from the shareholder to pay in one of the other nominated currencies, it is ANZ's practice to pay dividends on ANZ ordinary shares in NZD to shareholders with registered addresses in New Zealand, in GBP to shareholders with registered addresses in the United Kingdom (including the Channel Islands and the Isle of Man), and in AUD to shareholders in Australia or any other countries.

**2B.2a Other currency/currencies in which the dividend/distribution will be paid:**

Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD
GBP - Pound Sterling	GBP

**2B.2b Please provide the exchange rates used for non-primary currency payments****2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**

26/11/2021

**Estimated or Actual?** Actual**2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?** Yes**2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements**

Subject to ANZ's Direct Credit Payment Policy, a shareholder can elect to receive the dividend payment in either AUD, NZD or GBP.

**2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution**

Wednesday November 10, 2021 17:00:00

**2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged**

Direct Credit forms may be obtained from, and should be returned to, ANZ's Share Registrar as follows:  
 Computershare Investor Services Pty Limited  
 GPO Box 2975  
 MELBOURNE VIC 3001  
 AUSTRALIA  
 Telephone (within Australia): 1800 113 399  
 (within New Zealand): 0800 174 007  
 (outside Australia or New Zealand): +61 3 9415 4010  
 Email: [anzshareregistry@computershare.com.au](mailto:anzshareregistry@computershare.com.au)  
 Alternatively, shareholders may alter the currency of their Dividend entitlement online by visiting <https://www.anz.com/shareholder/centre> and providing appropriate banking instructions.

## Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at****3A.1a Ordinary dividend/distribution estimated amount**

**this time?** No**per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.72000000

**3A.2 Is the ordinary dividend/distribution franked?** Yes**3A.2a Is the ordinary dividend/distribution fully franked?** Yes**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.72000000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?** Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Wednesday November 10, 2021 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

12/11/2021

**End Date**

25/11/2021

**4A.5 DRP price calculation methodology**

Acquisition Price is the arithmetic average of the daily volume weighted average price of all fully paid ordinary shares sold in the ordinary course of trading on ASX and Chi-X during the 10 trading days commencing on 12 Nov and rounded to the nearest cent but if the fraction is half a cent the amount will be rounded down to the nearest whole cent.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

16/12/2021

**4A.8 Will DRP +securities be a new issue?** No**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**

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 No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?** No**4A.11 Are there any other conditions applying to DRP participation?** Yes**4A.11a Conditions for DRP participation**

Participation in the DRP is subject to the DRP Terms and Conditions which can be found at <https://www.anz.com/shareholder/centre/your-shareholding/dividends>.

**4A.12 Link to a copy of the DRP plan rules**

<https://www.anz.com/shareholder/centre/your-shareholding/dividends>

**4A.13 Further information about the DRP**

The announced neutralisation of the DRP may involve shares being purchased on-market during the DRP Pricing Period or otherwise by a third party appointed by ANZ and allocated to DRP participants. To the extent that the on-market purchase is not able to be completed for any reason, then ANZ will issue new shares to meet its obligations under the DRP.

## Part 4B - Bonus +security plan or equivalent (BSP)

**4B.1 What is the default option if +security holders do not indicate whether they want to participate in the BSP?** Do not participate in BSP (i.e. cash payment)**4B.2 Last date and time for lodgement of election notices to share registry under BSP**

Wednesday November 10, 2021 17:00:00

**4B.3 BSP discount rate**

0.0000 %

**4B.4 Period of calculation of BSP price****Start Date**

12/11/2021

**End Date**

25/11/2021

**4B.5 BSP price calculation methodology**

Acquisition Price is the arithmetic average of the daily volume weighted average price of all fully paid ordinary shares sold in the ordinary course of trading on ASX and Chi-X during the 10 trading days commencing on 12 Nov and rounded to the nearest cent but if the fraction is half a cent the amount will be rounded down to the nearest whole cent.

**4B.6 BSP Price (including any discount)**

AUD

**4B.7 BSP +securities +issue date**

16/12/2021

**4B.8 Will BSP +securities be a new issue?** Yes**4B.8a Do BSP +securities rank pari passu from +issue date?** Yes**4B.9 Is there a minimum dollar amount or number of +securities required for BSP participation?** No



**4B.10 Is there a maximum dollar amount or number of +securities required for BSP participation?**

No

**4B.11 Are there any other conditions applying to BSP participation?**

Yes

**4B.11a Conditions for BSP participation**

Participation in the BOP is subject to the BOP Terms and Conditions which can be found at <https://www.anz.com/shareholder/centre/your-shareholding/dividends>.

**4B.12 Link to a copy of the BSP plan rules**

<https://www.anz.com/shareholder/centre/your-shareholding/dividends>

**4B.13 Further information about the BSP**

Please refer to the BOP Terms and Conditions for more information.

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

ANZ has announced that it proposes to pay a fully franked 2021 Final Dividend of 72 cents per ordinary share on 16 December 2021. It is also proposed that New Zealand imputation credits of NZ 8 cents per ordinary share will be attached to all cash dividend payments and to the Dividend Amounts relating to all ordinary shares that participate in the DRP (franking credits and New Zealand imputation credits will not be attached to ordinary shares that participate in the BOP).

**5.2 Additional information for inclusion in the Announcement Summary**

For further information, including accessing the DRP/BOP terms and conditions, please visit <https://www.anz.com/shareholder/centre/your-shareholding/dividends>.