



Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

29 November 2011

Australia and New Zealand Banking Group Limited (ANZ) 2011 Final Dividend - Dividend Reinvestment Plan (DRP), Bonus Option Plan (BOP) and Exchange Rates

ANZ's fully franked 2011 Final Dividend of 76 cents is payable on 16 December 2011 to holders of fully paid ordinary shares who were registered in the books of the Company at 5:00pm (Melbourne time) on 16 November 2011 (the Record Date).

The Acquisition Price set in order to calculate the number of shares to be allotted under the DRP and BOP in respect of the 2011 Final Dividend is AUD19.09. The Acquisition Price for this purpose is the arithmetic average of the daily volume weighted average sale price of all fully paid ANZ ordinary shares sold on the ASX in the ordinary course of trading during the 7 trading days commencing on and including 18 November 2011 and ending on 28 November 2011 (the Pricing Period), less a 1.5% discount and rounded to the nearest whole cent.

For those shareholders who will receive payment of the 2011 Final Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.316742 and AUD/GBP 0.631872 respectively.

Yours faithfully

John Priestley
Company Secretary

Company Secretary's Office

ANZ Centre Melbourne, Level 9, 833 Collins Street, DOCKLANDS VIC 3008
GPO Box 254, MELBOURNE VIC 3001 AUSTRALIA
www.anz.com

[Australia and New Zealand Banking Group Limited ABN 11 005 357 522](#)