



Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

31 May 2011

**Australia and New Zealand Banking Group Limited (ANZ) 2011 Interim Dividend - Dividend Reinvestment Plan (DRP), Bonus Option Plan (BOP) and Exchange Rates**

ANZ's fully franked 2011 Interim Dividend of 64 cents is payable on 1 July 2011 to holders of fully paid ordinary shares who were registered in the books of the Company at 5:00pm (Melbourne time) on 18 May 2011 (the Record Date).

The Acquisition Price set in order to calculate the number of shares to be allotted under the DRP and BOP in respect of the 2011 Interim Dividend is AUD21.69. The Acquisition Price for this purpose is the arithmetic average of the daily volume weighted average sale price of all fully paid ANZ ordinary shares sold on the ASX in the ordinary course of trading during the 7 trading days commencing on and including 20 May 2011 until and including 30 May 2011 (the Pricing Period), less a 1.5% discount and rounded to the nearest whole cent.

For those shareholders who will receive payment of the 2011 Interim Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.340645 and AUD/GBP 0.654474 respectively.

Yours faithfully

**John Priestley**  
**Company Secretary**

**Company Secretary's Office**

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