

Media Release



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For Release: 23 April 2009

ANZ and EVN Finance completes record VND3.5 trillion bond transaction in Vietnam

ANZ & EVN Finance today closed a record VND3.5 trillion five-year corporate bond deal in the Vietnamese bond market for one of the Vietnam's largest state-owned enterprises, Vietnam Electricity Corporation (EVN).

The deal is the largest VND bond transaction in Vietnam's corporate bond market to date, and signals the re-opening of the VND corporate bond market which had been closed to corporate issuers for the past seven months due to the global credit crisis.

The transaction was a full book build for a five-year Senior Unsecured Floating Rate Note which was marketed over a three-day period to domestic institutional investors in Vietnam.

ANZ and EVN Finance were joint lead managers and joint book-runners of this important deal.

ANZ CEO Vietnam, Ms Thuy Dam, said: "The success of this large VND bond deal, amidst challenging bond market conditions, highlights ANZ's strong Asian bond origination, execution and distribution capabilities. Marking a first for Vietnam, the issue documentation employed best-practices in the Vietnamese corporate bond market by way of an international-style Offering Circular."

EVN Finance CEO, Mr Hoang Van Ninh, said: "This joint initiative between EVN Finance and ANZ enabled the rapid execution of the transaction and set new standards for VND corporate bond issues."

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