

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 30 April 2022**

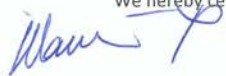
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	756	Deposits	14,635,795
Interbank and money market items - net	10,702,103	Interbank and money market items	4,754,027
Financial assets measured at fair value through profit or loss	263,023	Liability payable on demand	3,960
Derivatives assets	4,194,989	Financial liabilities measured at fair value through profit or loss	0
Investments - net	4,383,283	Derivatives Liabilities	4,069,821
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	25,222,575	Other liabilities	1,187,968
Properties for sale - net	0	<b>Total liabilities</b>	<b>24,651,571</b>
Premises and equipment - net	13,698		
Other assets - net	252,026	<b>Shareholders' equity</b>	
		Equity portion	20,000,000
		Other reserves	-25,626
		Retained earnings	406,508
		<b>Total shareholders' equity</b>	<b>20,380,882</b>
<b>Total assets</b>	<b>45,032,453</b>	<b>Total liabilities and shareholders' equity</b>	<b>45,032,453</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2022 (0.00 percent of total loans before deducting allowance for expected credit losses)	0
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2022	174,832
Regulatory capital (57.16 (percent) ratio of total capital to risk weighted assets)	20,092,466
Capital after deducting capital add-ons for loans to large exposures (57.16 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	20,092,466
Changes in assets and liabilities during the quarter ended 30 April 2022 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0


**Channels for disclosure of information on capital requirement**

	For commercial banks	For financial business groups
Channel for disclosure	<a href="https://www.anz.com/corporate/global/thailand/en/financial-reports/">https://www.anz.com/corporate/global/thailand/en/financial-reports/</a>	.....
Date of disclosure	28 January 2022	.....
Information as of	30 September 2022	.....

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



( Mrs. Warin Paaopanchon )  
Position Chief Financial Officer



( Ms. Panadda Manoleehakul )  
Position President and Chief Executive Officer