

ANZ BANK (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 31 March 2021

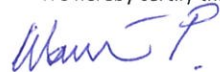
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	721	Deposits	13,212,944
Interbank and money market items - net	16,817,303	Interbank and money market items	9,622,156
Financial assets measured at fair value through profit or loss	272,269	Liability payable on demand	9,447
Derivatives assets	4,159,722	Financial liabilities measured at fair value through profit or loss	0
Investments - net	6,769,949	Derivatives Liabilities	3,440,742
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	19,004,891	Other liabilities	671,843
Properties for sale - net	0	Total liabilities	26,957,132
Premises and equipment - net	22,006	Shareholders' equity	
Other assets - net	295,294	Equity portion	20,000,000
		Other reserves	31,309
		Retained earnings	353,714
		Total shareholders' equity	20,385,023
Total assets	47,342,155	Total liabilities and shareholders' equity	47,342,155

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2021 (0.00 percent of total loans before deducting allowance for expected credit losses)	0
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021	189,379
Regulatory capital (77.18 (percent) ratio of total capital to risk weighted assets)	20,250,879
Capital after deducting capital add-ons for loans to large exposures (77.18 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	20,250,879
Changes in assets and liabilities during the quarter ended 31 March 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

	For commercial banks	For financial business groups
Channel for disclosure	https://institutional.anz.com/markets/thailand/en/financial-reports/
Date of disclosure	29 January 2021
Information as of	30 September 2020

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
 Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
 Position President and Chief Executive Officer