

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
 (has not been audited by a certified public accountant)  
 As of 31 July 2021

| Assets   | Thousand Baht     | Liabilities   | Thousand Baht     |
|--|-------------------|---|-------------------|
| Cash   | 513               | Deposits  | 16,762,198        |
| Interbank and money market items - net                         | 18,617,066        | Interbank and money market items                                    | 12,097,918        |
| Financial assets measured at fair value through profit or loss | 1,608,232         | Liability payable on demand   | 2,820             |
| Derivatives assets   | 4,455,112         | Financial liabilities measured at fair value through profit or loss | 0                 |
| Investments - net  | 6,625,827         | Derivatives Liabilities   | 4,043,984         |
| Investments in subsidiaries and associates - net               | 0                 | Debt issued and borrowings  | 0                 |
| Loans to customers and accrued interest receivables - net      | 22,432,553        | Other liabilities   | 1,057,528         |
| Properties for sale - net                                      | 0                 | <b>Total liabilities</b>  | <b>33,964,448</b> |
| Premises and equipment - net                                   | 20,041            |   |                   |
| Other assets - net   | 670,289           | <b>Shareholders' equity</b>   |                   |
|  |                   | Equity portion  | 20,000,000        |
|  |                   | Other reserves  | 29,786            |
|  |                   | Retained earnings   | 435,399           |
|  |                   | <b>Total shareholders' equity</b>                                   | <b>20,465,185</b> |
| <b>Total assets</b>  | <b>54,429,633</b> | <b>Total liabilities and shareholders' equity</b>                   | <b>54,429,633</b> |

|   | Thousand Baht |
|---|---------------|
| Non-Performing Loans (gross) for the quarter ended 30 June 2021<br>(0.00 percent of total loans before deducting allowance for expected credit losses)                                    | 0             |
| Allowance for debtors as prescribed by the BOT for the quarter ended 30 June 2021   | 159,948       |
| Regulatory capital<br>(58.30 (percent) ratio of total capital to risk weighted assets)  | 20,220,593    |
| Capital after deducting capital add-ons for loans to large exposures<br>(58.30 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)                  | 20,220,593    |
| Changes in assets and liabilities during the quarter ended 31 July 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section ..... | 0             |

**Channels for disclosure of information on capital requirement**

|                        | For commercial banks  |                        | For financial business groups |
|------------------------|---|------------------------|-------------------------------|
| Channel for disclosure | <a href="https://www.anz.com/corporate/global/thailand/en/financial-reports/">https://www.anz.com/corporate/global/thailand/en/financial-reports/</a> | Channel for disclosure | .....                         |
| Date of disclosure     | 5 July 2021   | Date of disclosure     | .....                         |
| Information as of      | 31 March 2021   | Information as of      | .....                         |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



( Mrs. Warin Paaopanchon )  
 Position Chief Financial Officer



( Ms. Panadda Manoleehakul )  
 Position President and Chief Executive Officer