

ANZ BANK (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 31 May 2021

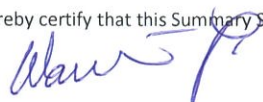
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	636	Deposits	14,697,032
Interbank and money market items - net	16,568,591	Interbank and money market items	8,364,354
Financial assets measured at fair value through profit or loss	578,587	Liability payable on demand	41,079
Derivatives assets	3,733,746	Financial liabilities measured at fair value through profit or loss	0
Investments - net	6,620,857	Derivatives Liabilities	3,599,341
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	20,012,953	Other liabilities	778,907
Properties for sale - net	0	Total liabilities	27,480,713
Premises and equipment - net	21,568	Shareholders' equity	
Other assets - net	356,736	Equity portion	20,000,000
		Other reserves	23,847
		Retained earnings	389,114
Total assets	47,893,674	Total shareholders' equity	20,412,961
		Total liabilities and shareholders' equity	47,893,674

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2021 (0.00 percent of total loans before deducting allowance for expected credit losses)	0
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2021	189,379
Regulatory capital (70.38 (percent) ratio of total capital to risk weighted assets)	20,229,786
Capital after deducting capital add-ons for loans to large exposures (70.38 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	20,229,786
Changes in assets and liabilities during the quarter ended 31 May 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

	For commercial banks		For financial business groups
Channel for disclosure	https://www.anz.com/corporate/global/thailand/en/financial-reports/	Channel for disclosure
Date of disclosure	29 January 2021	Date of disclosure
Information as of	30 September 2020	Information as of

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



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 (Mrs. Warin Paaopanchon)
 Position Chief Financial Officer



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 (Ms. Panadda Manoleehakul)
 Position President and Chief Executive Officer