

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 31 March 2020**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	869	Deposits	6,788,743
Interbank and money market items, net	4,935,791	Interbank and money market items, net	7,146,519
Claims on securities	-	Liabilities payable on demand	1,311
Derivatives assets	3,902,238	Liabilities to deliver securities	-
Investments - net	10,401,092	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 6,193)		Derivatives liabilities	3,935,537
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	19,280,579	Bank's liabilities under acceptances	-
Accrued interest receivables	71,548	Other liabilities	876,673
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>18,748,783</b>
Properties foreclosed, net	-		
Premises and equipment, net	33,807	<b>Shareholders' equity</b>	
Other assets, net	341,366	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	36,029
		Retained Earnings	182,478
		<b>Total Shareholders' equity</b>	<b>20,218,507</b>
<b>Total Assets</b>	<b>38,967,290</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>38,967,290</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2020 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2020 (Quarterly)	209,913
Actual provisioning for loan loss, as of 31 March 2020 (Quarterly)	209,913
Loans to related parties	20,972
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,283,457
(Capital adequacy ratio = 75.78 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,283,457
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 75.78 percents)	
Changes in assets and liabilities this quarter as of 31 March 2020 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	4,035,184
Avals to bills and guarantees of loans	1,139,028
Liabilities under unmatured import bills	-
Letters of credit	56,752
Other contingencies	2,839,404

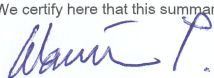
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2020 (Quarterly) -  
 (0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure <a href="https://institutional.anz.com/markets/thailand/en/financial-reports/">https://institutional.anz.com/markets/thailand/en/financial-reports/</a>	Location of disclosure . . . . .
Date of disclosure 30 January 2020	Date of disclosure . . . . .
Information as of 30 September 2019	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)  
 Position Chief Financial Officer



(Ms. Panadda Manoleehakul)  
 Position President and Chief Executive Officer