

(Revised Version)
ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities
(Audited/reviewed by Certified Public Accountant)
As of 31 March 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	869	Deposits	6,788,743
Interbank and money market items, net	4,935,791	Interbank and money market items, net	7,146,519
Claims on securities	-	Liabilities payable on demand	1,311
Derivatives assets	3,902,238	Liabilities to deliver securities	-
Investments - net	10,401,092	Financial liabilities designated at fair value through profit	-
(with obligations Thousand Baht 6,193)		Derivatives liabilities	3,935,537
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	19,280,579	Bank's liabilities under acceptances	-
Accrued interest receivables	71,548	Other liabilities	878,951
Customers' liabilities under acceptances	-	Total Liabilities	18,751,061
Properites foreclosed, net	-		
Premises and equipment, net	33,807	Shareholders' equity	
Other assets, net	343,644	Equity portion ^{1/}	20,000,000
		Other reserves	36,029
		Retained Earnings	182,478
		Total Shareholders' equity	20,218,507
Total Assets	38,969,568	Total Liabilities and Shareholders' equity	38,969,568

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2020 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2020 (Quarterly)	209,913
Actual provisioning for loan loss, as of 31 March 2020 (Quarterly)	209,913
Loans to related parties	20,972
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,278,014
(Capital adequacy ratio = 75.76 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,278,014
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 75.76 percents)	
Changes in assets and liabilities this quarter as of 31 March 2020 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	4,035,184
Avals to bills and guarantees of loans	1,139,028
Liabilities under unmatured import bills	-
Letters of credit	56,752
Other contingencies	2,839,404

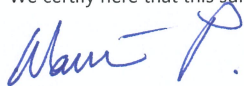
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2020 (Quarterly) -
 (0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks	Re: Consolidated Supervision)
Location of disclosure https://institutional.anz.com/markets/thailand/en/financial-reports/	Location of disclosure
Date of disclosure 30 June 2020	Date of disclosure
Information as of 31 March 2020	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paapanchon)
 Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
 Position President and Chief Executive Officer