

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 September 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	612	Deposits	11,057,263
Interbank and money market items, net	12,122,160	Interbank and money market items, net	9,401,088
Claims on securities	-	Liabilities payable on demand	7,910
Derivatives assets	4,021,850	Liabilities to deliver securities	-
Investments - net	7,977,176	Financial liabilities designated at fair value through profit	-
(with obligations Thousand Baht 0)		Derivatives liabilities	4,030,533
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	20,834,701	Bank's liabilities under acceptances	-
Accrued interest receivables	46,156	Other liabilities	499,685
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>24,996,479</b>
Properties foreclosed, net	-		
Premises and equipment, net	26,692	<b>Shareholders' equity</b>	
Other assets, net	266,052	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	34,484
		Retained Earnings	264,436
		<b>Total Shareholders' equity</b>	<b>20,298,920</b>
<b>Total Assets</b>	<b>45,295,399</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>45,295,399</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 30 September 2020 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2020 (Quarterly)	218,642
Actual provisioning for loan loss, as of 30 September 2020 (Quarterly)	218,642
Loans to related parties	13,131
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,298,995
(Capital adequacy ratio = 70.42 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,298,995
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 70.42 percents)	
Changes in assets and liabilities this quarter as of 30 September 2020 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	5,696,045
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	139,832
Letters of credit	18,996
Other contingencies	5,537,217

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2020 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


**Channel of capital maintenance information disclosure**

For Commercial Bank (under the Notification of the Bank of Thailand) Re: Public disclosure of Capital Maintenance for Commercial Banks)	For Financial Group (under the Notification of the Bank of Thailand) Re: Consolidated Supervision)
Location of disclosure <a href="https://institutional.anz.com/markets/thailand/en/financial-reports/">https://institutional.anz.com/markets/thailand/en/financial-reports/</a>	Location of disclosure . . . . .
Date of disclosure 30 June 2020	Date of disclosure . . . . .
Information as of 31 March 2020	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)  
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)  
Position President and Chief Executive Officer