

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**  
**Summary Statement of Assets and Liabilities**  
**(has not been audited by a certified public accountant)**  
**As of 31 October 2020**

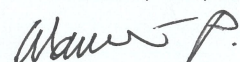
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	557	Deposits	11,152,351
Interbank and money market items - net	9,783,003	Interbank and money market items	8,444,184
Financial assets measured at fair value through profit or loss	537,915	Liability payable on demand	2,283
Derivatives assets	3,698,788	Financial liabilities measured at fair value through profit or loss	0
Investments - net	7,492,185	Derivatives Liabilities	3,731,178
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	22,322,003	Other liabilities	554,489
Properties for sale - net	0	<b>Total liabilities</b>	<b>23,884,485</b>
Premises and equipment - net	25,876	<b>Shareholders' equity</b>	
Other assets - net	351,661	Equity portion	20,000,000
		Other reserves	42,917
		Retained earnings	284,586
		<b>Total shareholders' equity</b>	<b>20,327,503</b>
<b>Total assets</b>	<b>44,211,988</b>	<b>Total liabilities and shareholders' equity</b>	<b>44,211,988</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2020 (0.00 percent of total loans before deducting allowance for expected credit losses)	0
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2020	218,642
Regulatory capital (67.50 (percent) ratio of total capital to risk weighted assets)	20,299,350
Capital after deducting capital add-ons for loans to large exposures (67.50 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	20,299,350
Changes in assets and liabilities during the quarter ended 31 October 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

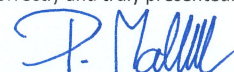
**Channels for disclosure of information on capital requirement**

For commercial banks		For financial business groups	
Channel for disclosure	<a href="https://institutional.anz.com/markets/thailand/en/financial-reports/">https://institutional.anz.com/markets/thailand/en/financial-reports/</a>	Channel for disclosure	.....
Date of disclosure	30 June 2020	Date of disclosure	.....
Information as of	31 March 2020	Information as of	.....

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



.....  
 ( Mrs. Warin Paaopanchon )  
 Position Chief Financial Officer



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 ( Ms. Panadda Manoleehakul )  
 Position President and Chief Executive Officer