

ANZ BANK (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
 (has not been audited by a certified public accountant)
 As of 30 November 2020

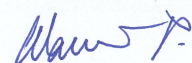
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	560	Deposits	14,367,618
Interbank and money market items - net	8,861,525	Interbank and money market items	4,353,603
Financial assets measured at fair value through profit or loss	779,555	Liability payable on demand	1,272
Derivatives assets	4,175,663	Financial liabilities measured at fair value through profit or loss	0
Investments - net	7,494,270	Derivatives Liabilities	4,266,340
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	21,956,079	Other liabilities	1,155,904
Properties for sale - net	0	Total liabilities	24,144,737
Premises and equipment - net	25,144	Shareholders' equity	
Other assets - net	1,197,581	Equity portion	20,000,000
		Other reserves	45,958
		Retained earnings	299,682
		Total shareholders' equity	20,345,640
Total assets	44,490,377	Total liabilities and shareholders' equity	44,490,377

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 30 September 2020	0
(0.00 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2020	218,642
Regulatory capital	20,262,436
(67.04 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	20,262,436
(67.04 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 30 November 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0


Channels for disclosure of information on capital requirement

	For commercial banks		For financial business groups
Channel for disclosure	https://institutional.anz.com/markets/thailand/en/financial-reports/	Channel for disclosure
Date of disclosure	30 June 2020	Date of disclosure
Information as of	31 March 2020	Information as of

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
 Position Chief Financial Officer



(Mr. Chatri Sotangkur)
 Position EVP, Head of Markets