

ANZ BANK (THAI) PUBLIC COMPANY LIMITED
Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)

As of 31 December 2020

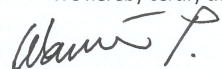
Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	746	Deposits	10,052,471
Interbank and money market items - net	17,692,291	Interbank and money market items	14,052,408
Financial assets measured at fair value through profit or loss	357,031	Liability payable on demand	926
Derivatives assets	4,398,431	Financial liabilities measured at fair value through profit or loss	0
Investments - net	7,507,246	Derivatives Liabilities	4,642,811
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	18,960,213	Other liabilities	281,129
Properties for sale - net	0	Total liabilities	29,029,745
Premises and equipment - net	24,359	Shareholders' equity	
Other assets - net	465,919	Equity portion	20,000,000
		Other reserves	57,246
		Retained earnings	319,245
		Total shareholders' equity	20,376,491
Total assets	49,406,236	Total liabilities and shareholders' equity	49,406,236

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2020	0
(0.00 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2020	194,027
Regulatory capital	20,284,904
(76.17 (percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	20,284,904
(76.17 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 December 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

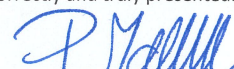
Channels for disclosure of information on capital requirement

	For commercial banks		For financial business groups
Channel for disclosure	https://institutional.anz.com/markets/thailand/en/financial-reports/	Channel for disclosure
Date of disclosure	30 June 2020	Date of disclosure
Information as of	31 March 2020	Information as of

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
 Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
 Position President and Chief Executive Officer