

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	770	Deposits	11,730,576
Interbank and money market items, net	8,733,224	Interbank and money market items, net	870,129
Claims on securities	-	Liabilities payable on demand	19,023
Derivatives assets	1,628,886	Liabilities to deliver securities	-
Investments - net	4,644,967	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 233,731)		Derivatives liabilities	2,023,516
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	19,040,100	Bank's liabilities under acceptances	-
Accrued interest receivables	54,730	Other liabilities	317,422
Customers' liabilities under acceptances	-	Total Liabilities	14,960,666
Properties foreclosed, net	-		
Premises and equipment, net	24,621	Shareholders' equity	
Other assets, net	727,307	Equity portion ^{1/}	20,000,000
		Other reserves	6,699
		Retained Earnings	112,760
		Total Shareholders' equity	19,893,939
Total Assets	34,854,605	Total Liabilities and Shareholders' equity	34,854,605

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	238,438
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	238,438
Loans to related parties	40,406
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,938,522
(Capital adequacy ratio = 77.62 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,938,522
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 77.62 percents)	
Changes in assets and liabilities this quarter as of 28 February 2019 due to fine from violating	
the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,103,428
Avals to bills and guarantees of loans	482,638
Liabilities under unmatured import bills	-
Letters of credit	77,294
Other contingencies	2,543,496

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

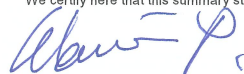
^{2/} Non-Performing Loans (gross) as of 31 December 2018 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 31 January 2019	Date of disclosure
Information as of 30 September 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer