

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	987	Deposits	12,979,187
Interbank and money market items, net	11,045,057	Interbank and money market items, net	2,375,918
Claims on securities	-	Liabilities payable on demand	46,522
Derivatives assets	2,174,534	Liabilities to deliver securities	-
Investments - net	7,305,706	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 22,392)		Derivatives liabilities	2,223,608
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	16,945,128	Bank's liabilities under acceptances	-
Accrued interest receivables	67,802	Other liabilities	301,472
Customers' liabilities under acceptances	-	Total Liabilities	17,926,707
Properties foreclosed, net	-		
Premises and equipment, net	17,831	Shareholders' equity	
Other assets, net	411,587	Equity portion ^{1/}	20,000,000
		Other reserves	6,985
		Retained Earnings	34,940
		Total Shareholders' equity	20,041,925
Total Assets	37,968,632	Total Liabilities and Shareholders' equity	37,968,632

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2019 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	186,352
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	186,352
Loans to related parties	32,101
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,933,065
(Capital adequacy ratio = 88.36 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,933,065
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 88.36 percents)	
Changes in assets and liabilities this quarter as of 31 July 2019 due to fine from violating	
the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,404,353
Avals to bills and guarantees of loans	435,347
Liabilities under unmatured import bills	-
Letters of credit	54,823
Other contingencies	2,914,383

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

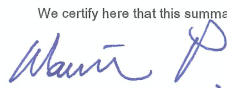
^{2/} Non-Performing Loans (gross) as of 30 June 2019 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure https://institutional.anz.com/markets/thailand/en/financial-reports/	Location of disclosure
Date of disclosure 23 July 2019	Date of disclosure
Information as of 31 March 2019	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer