

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	683	Deposits	7,371,587
Interbank and money market items, net	3,145,186	Interbank and money market items, net	1,732,071
Claims on securities	-	Liabilities payable on demand	12,675
Derivatives assets	2,659,397	Liabilities to deliver securities	-
Investments - net	8,097,810	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 7,956)		Derivatives liabilities	2,498,369
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	17,889,441	Bank's liabilities under acceptances	-
Accrued interest receivables	66,361	Other liabilities	414,355
Customers' liabilities under acceptances	-	Total Liabilities	12,029,057
Properties foreclosed, net	-		
Premises and equipment, net	34,179	Shareholders' equity	
Other assets, net	282,016	Equity portion ^{1/}	20,000,000
		Other reserves	28,689
		Retained Earnings	117,327
		Total Shareholders' equity	20,146,016
Total Assets	32,175,073	Total Liabilities and Shareholders' equity	32,175,073

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2019 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2019 (Quarterly)	198,084
Actual provisioning for loan loss, as of 31 December 2019 (Quarterly)	198,084
Loans to related parties	17,327
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,975,623
(Capital adequacy ratio = 80.06 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,975,623
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 80.06 percents)	
Changes in assets and liabilities this quarter as of 31 December 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	4,167,709
Avals to bills and guarantees ^{3/} of loans	1,200,528
Liabilities under unmatured import bills	-
Letters of credit	67,940
Other contingencies	2,899,241

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares


^{2/} Non-Performing Loans (gross) as of 31 December 2019 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure https://institutional.anz.com/markets/thailand/en/financial-reports/	Location of disclosure
Date of disclosure 23 July 2019	Date of disclosure
Information as of 31 March 2019	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer