

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	1,099	Deposits	7,753,288
Interbank and money market items, net	11,058,931	Interbank and money market items, net	5,751,460
Claims on securities	-	Liabilities payable on demand	5,611
Derivatives assets	2,835,730	Liabilities to deliver securities	-
Investments - net	7,064,285	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 0)		Derivatives liabilities	2,834,445
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	15,339,941	Bank's liabilities under acceptances	-
Accrued interest receivables	49,115	Other liabilities	511,313
Customers' liabilities under acceptances	-	Total Liabilities	16,856,117
Properties foreclosed, net	-		
Premises and equipment, net	16,533	Shareholders' equity	
Other assets, net	577,407	Equity portion ^{1/}	20,000,000
		Other reserves	22,973
		Retained Earnings	63,951
		Total Shareholders' equity	20,086,924
Total Assets	36,943,041	Total Liabilities and Shareholders' equity	36,943,041

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2019 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	186,352
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	186,352
Loans to related parties	19,290
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,940,366
(Capital adequacy ratio = 94.81 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,940,366
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 94.81 percents)	
Changes in assets and liabilities this quarter as of 31 August 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,487,606
Avals to bills and guarantees of loans	376,406
Liabilities under unmatured import bills	-
Letters of credit	88,680
Other contingencies	3,022,520

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

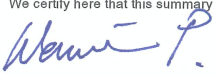
^{2/} Non-Performing Loans (gross) as of 30 June 2019 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure https://institutional.anz.com/markets/thailand/en/financial-reports/	Location of disclosure
Date of disclosure 23 July 2019	Date of disclosure
Information as of 31 March 2019	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer