

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	725	Deposits	11,893,024
Interbank and money market items, net	7,677,452	Interbank and money market items, net	520,147
Claims on securities	-	Liabilities payable on demand	7,371
Derivatives assets	1,464,558	Liabilities to deliver securities	-
Investments - net	5,306,731	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 4,726)		Derivatives liabilities	1,515,167
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	19,365,151	Bank's liabilities under acceptances	-
Accrued interest receivables	93,354	Other liabilities	431,863
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>14,367,572</b>
Properties foreclosed, net	-		
Premises and equipment, net	21,748	<b>Shareholders' equity</b>	
Other assets, net	383,657	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	2,907
		Retained Earnings	57,103
		<b>Total Shareholders' equity</b>	<b>19,945,804</b>
<b>Total Assets</b>	<b>34,313,376</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>34,313,376</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of 31 March 2019 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	204,569
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	204,569
Loans to related parties	13,004
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,925,928
(Capital adequacy ratio = 78.19 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,925,928
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 78.19 percents)	
Changes in assets and liabilities this quarter as of 30 April 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	3,253,493
Avals to bills and guarantees of loans	445,965
Liabilities under unmatured import bills	-
Letters of credit	423,412
Other contingencies	2,384,116

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares


<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2019 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure <a href="http://www.anz.com/thailand/en/auxiliary/resource-centre/">http://www.anz.com/thailand/en/auxiliary/resource-centre/</a>	Location of disclosure . . . . .
Date of disclosure 31 January 2019	Date of disclosure . . . . .
Information as of 30 September 2018	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)  
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)  
Position President and Chief Executive Officer