

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 September 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	572	Deposits	4,264,610
Interbank and money market items, net	13,825,876	Interbank and money market items, net	8,051,975
Claims on securities	-	Liabilities payable on demand	4,256
Derivatives assets	1,112,297	Liabilities to deliver securities	-
Investments - net (with obligations Thousand Baht 4,679)	4,039,654	Financial liabilities designated at fair value through profit o	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	1,203,946
Loans to customers, net	14,283,367	Debts issued and Borrowings	-
Accrued interest receivables	48,983	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other liabilities	234,419
Properities foreclosed, net	-	Total Liabilities	13,759,206
Premises and equipment, net	31,767	Shareholders' equity	
Other assets, net	192,334	Equity portion ^{1/}	20,000,000
		Other reserves	432
		Retained Earnings	224,788
		Total Shareholders' equity	19,775,644
Total Assets	33,534,850	Total Liabilities and Shareholders' equity	33,534,850

Thousand Baht

Non-Performing Loan ^{2/} (net) as of 30 September 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2018 (Quarterly)	147,607
Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)	147,607
Loans to related parties	17,764
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,689,905
(Capital adequacy ratio = 102.33 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,689,905
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 102.33 percents)	
Changes in assets and liabilities this quarter as of 30 September 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,723,104
Avals to bills and guarantees of loans	549,658
Liabilities under unmatured import bills	-
Letters of credit	106,372
Other contingencies	3,067,074

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2018 (Quarterly)
(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 29 June 2018	Date of disclosure
Information as of 31 March 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer