

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	2,749	Deposits	5,150,389
Interbank and money market items, net	24,137,604	Interbank and money market items, net	15,176,151
Claims on securities	-	Liabilities payable on demand	27,054
Derivatives assets	2,385,431	Liabilities to deliver securities	-
Investments - net	3,635,807	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 318,505)		Derivatives liabilities	1,095,864
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	12,035,343	Bank's liabilities under acceptances	-
Accrued interest receivables	63,339	Other liabilities	1,195,435
Customers' liabilities under acceptances	-	Total Liabilities	22,644,893
Properties foreclosed, net	-		
Premises and equipment, net	33,526	Shareholders' equity	
Other assets, net	135,157	Equity portion ^{1/}	20,000,000
		Other reserves	4,682
		Retained Earnings	220,619
		Total Shareholders' equity	19,784,063
Total Assets	42,428,956	Total Liabilities and Shareholders' equity	42,428,956

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	133,433
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	133,433
Loans to related parties	50,358
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,674,103
(Capital adequacy ratio = 108.54 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,674,103
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 108.54 percents)	
Changes in assets and liabilities this quarter as of 31 July 2018 due to fine from violating	
the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,721,015
Avals to bills and guarantees of loans	389,882
Liabilities under unmatured import bills	-
Letters of credit	23,885
Other contingencies	3,307,248

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2018 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 29 June 2018	Date of disclosure
Information as of 31 March 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Mrs. Pratamaporn Svasti-Xuto)
Position EVP, Governance and Corporate Affairs