

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	820	Deposits	10,258,741
Interbank and money market items, net	6,343,989	Interbank and money market items, net	1,195,111
Claims on securities	-	Liabilities payable on demand	5,123
Derivatives assets	1,430,947	Liabilities to deliver securities	-
Investments - net	6,493,130	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 35,547)		Derivatives liabilities	1,327,300
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	18,255,529	Bank's liabilities under acceptances	-
Accrued interest receivables	30,335	Other liabilities	465,586
Customers' liabilities under acceptances	-	Total Liabilities	13,251,861
Properties foreclosed, net	-		
Premises and equipment, net	27,512	Shareholders' equity	
Other assets, net	473,355	Equity portion ^{1/}	20,000,000
		Other reserves	1,847
		Retained Earnings	198,091
		Total Shareholders' equity	19,803,756
Total Assets	33,055,617	Total Liabilities and Shareholders' equity	33,055,617

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2018 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	238,438
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	238,438
Loans to related parties	4,416,382
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,791,324
(Capital adequacy ratio = 77.41 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,791,324
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 77.41 percents)	
Changes in assets and liabilities this quarter as of 31 December 2018 due to fine from violating	
the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	4,292,558
Avals to bills and guarantees of loans	503,373
Liabilities under unmatured import bills	-
Letters of credit	275,051
Other contingencies	3,514,134

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares


^{2/} Non-Performing Loans (gross) as of 31 December 2018 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

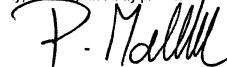
Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 29 June 2018	Date of disclosure
Information as of 31 March 2018	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
Position President and Chief Executive Officer