

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)<sup>1</sup>**

**As of 31 October 2017**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	798	Deposits	2,107,787
Interbank and money market items, net	26,273,123	Interbank and money market items, net	19,423,462
Claims on securities	-	Liabilities payable on demand	1,701
Derivatives assets	613,127	Liabilities to deliver securities	-
Investments - net	5,830,167	Financial liabilities designated at fair value through profit o	-
(with obligations Thousand Baht 0)		Derivatives liabilities	638,680
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	9,498,097	Bank's liabilities under acceptances	10,933
Accrued interest receivables	25,809	Other liabilities	542,560
Customers' liabilities under acceptances	10,933	<b>Total Liabilities</b>	<b>22,725,124</b>
Properties foreclosed, net	-		
Premises and equipment, net	52,047	<b>Shareholders' equity</b>	
Other assets, net	192,438	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	19,938
		Retained Earnings	-
		<b>Total Shareholders' equity</b>	<b>19,771,414</b>
<b>Total Assets</b>	<b>42,496,538</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>42,496,538</b>

Thousand Baht

Non-Performing Loan <sup>2/</sup> (net) as of 30 September 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	234,240
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	234,240
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,595,935
(Capital adequacy ratio = 153.97 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,595,935
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 153.97 percents)	
Changes in assets and liabilities this quarter as of 31 October 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	2,688,084
Avals to bills and guarantees of loans	140,537
Liabilities under unmatured import bills	-
Letters of credit	108
Other contingencies	2,547,439

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

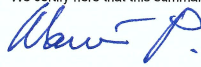
<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2017 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

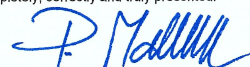
**Channel of capital maintenance information disclosure**

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure <a href="http://www.anz.com/thailand/en/auxiliary/resource-centre/">http://www.anz.com/thailand/en/auxiliary/resource-centre/</a>	Location of disclosure . . . . .
Date of disclosure 30 June 2017	Date of disclosure . . . . .
Information as of 31 March 2017	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)  
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)  
Position President and Chief Executive Officer