

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	636	Deposits	1,402,618
Interbank and money market items, net	18,936,192	Interbank and money market items, net	14,612,732
Claims on securities	-	Liabilities payable on demand	3,919
Derivatives assets	331,200	Liabilities to deliver securities	-
Investments - net	7,309,333	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 6,621)		Derivatives liabilities	465,586
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	9,325,435	Bank's liabilities under acceptances	-
Accrued interest receivables	31,727	Other liabilities	163,324
Customers' liabilities under acceptances	-	Total Liabilities	16,648,179
Properties foreclosed, net	-		
Premises and equipment, net	63,860	Shareholders' equity	
Other assets, net	341,158	Equity portion ^{1/}	20,000,000
		Other reserves	6,162
		Retained Earnings	314,800
		Total Shareholders' equity	19,691,362
Total Assets	36,339,540	Total Liabilities and Shareholders' equity	36,339,540

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 March 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	190,697
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	190,697
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,605,825
(Capital adequacy ratio = 99.44 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,605,825
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 99.44 percents)	
Changes in assets and liabilities this quarter as of 31 May 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,088,354
Avals to bills and guarantees of loans	315,589
Liabilities under unmatured Import bills	-
Letters of credit	-
Other contingencies	2,782,754

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares


^{2/} Non-Performing Loans (gross) as of 31 March 2017 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

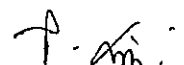
Channel of capital maintenance information disclosure

For Commercial Bank		For Financial Group	
(under the Notification of the Bank of Thailand)		(under the Notification of the Bank of Thailand)	
Location of disclosure	http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure	31 January 2017	Date of disclosure
Information as of	30 September 2016	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
Position Chief Financial Officer



(Mrs. Pratamaporn Svasti-Xuto)
Position EVP, Governance and Corporate Affairs