

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	683	Deposits	1,584,022
Interbank and money market items, net	27,775,999	Interbank and money market items, net	19,963,080
Claims on securities	-	Liabilities payable on demand	123,301
Derivatives assets	443,268	Liabilities to deliver securities	-
Investments - net	6,284,556	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,988)		Derivatives liabilities	700,374
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	8,688,915	Bank's liabilities under acceptances	-
Accrued interest receivables	38,933	Other liabilities	4,935,490
Customers' liabilities under acceptances	-	Total Liabilities	27,306,267
Properties foreclosed, net	-		
Premises and equipment, net	58,732	Shareholders' equity	
Other assets, net	3,745,799	Equity portion ¹⁾	20,000,000
		Other reserves	16,085
		Retained Earnings	285,466
		Total Shareholders' equity	19,730,519
Total Assets	47,036,886	Total Liabilities and Shareholders' equity	47,036,886

	Thousand Baht
Non-Performing Loan ²⁾ (net) as of 30 June 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	129,441
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	129,441
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,614,191
(Capital adequacy ratio = 71.47 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,614,191
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 71.47 percents)	
Changes in assets and liabilities this quarter as of 31 July 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,025,624
Avals to bills and guarantees of loans	319,920
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	2,705,703

¹⁾ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

²⁾ Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) -
 (0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 30 June 2017	Date of disclosure
Information as of 31 March 2017	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mrs. Warin Paaopanchon)
 Position Chief Financial Officer

(Ms. Panadda Manoteehakul)
 Position President and Chief Executive Officer