

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	749	Deposits	1,964,059
Interbank and money market items, net	32,875,734	Interbank and money market items, net	19,868,790
Claims on securities	-	Liabilities payable on demand	404
Derivatives assets	560,565	Liabilities to deliver securities	-
Investments - net	5,210,603	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 65,946)		Derivatives liabilities	668,389
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	7,844,398	Bank's liabilities under acceptances	-
Accrued interest receivables	37,945	Other liabilities	4,750,192
Customers' liabilities under acceptances	-	Total Liabilities	27,251,834
Properties foreclosed, net	-		
Premises and equipment, net	56,134	Shareholders' equity	
Other assets, net	391,265	Equity portion ^{1/}	20,000,000
		Other reserves	20,358 ⁴
		Retained Earnings	- 294,799
		Total Shareholders' equity	19,725,559
Total Assets	46,977,393	Total Liabilities and Shareholders' equity	46,977,393

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	129,441
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	129,441
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,639,252
(Capital adequacy ratio = 67.55 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,639,252
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 67.55 percents)	
Changes in assets and liabilities this quarter as of 31 August 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	3,032,768
Avals to bills and guarantees of loans	343,544
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	2,689,224

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2017 (Quarterly)
 (0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 30 June 2017	Date of disclosure
Information as of 31 March 2017	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
 Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
 Position President and Chief Executive Officer