

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	171	Deposits	280,216
Interbank and money market items, net	8,402,420	Interbank and money market items, net	1,178,491
Claims on securities	-	Liabilities payable on demand	66,908
Derivatives assets	15,267	Liabilities to deliver securities	-
Investments - net	7,855,646	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 4,516)		Derivatives liabilities	32,013
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	4,907,550	Bank's liabilities under acceptances	-
Accrued interest receivables	12,512	Other liabilities	155,725
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>1,713,353</b>
Properties foreclosed, net	-		
Premises and equipment, net	83,041	<b>Shareholders' equity</b>	
Other assets, net	242,051	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	14,672
		Retained Earnings	209,367
		<b>Total Shareholders' equity</b>	<b>19,805,305</b>
<b>Total Assets</b>	<b>21,518,658</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>21,518,658</b>

	Thousand Baht
Non-Performing Loan <sup>2/</sup> (net) as of . . . . . (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2015 (Quarterly)	105,148
Actual provisioning for loan loss, as of 31 December 2015 (Quarterly)	105,148
Loans to related parties	1,764,951
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,799,263
(Capital adequacy ratio = 221.84 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,799,263
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 221.84 percents)	
Changes in assets and liabilities this quarter as of 31 January 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	2,180,931
Avals to bills and guarantees of loans	414,842
Liabilities under unmatured import bills	-
Letters of credit	1,469,549
Other contingencies	296,540


<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of . . . . . (Quarterly)  
(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure <a href="http://www.anz.com/thailand/en/auxiliary/resource-centre/">http://www.anz.com/thailand/en/auxiliary/resource-centre/</a>	Location of disclosure . . . . .
Date of disclosure 29 January 2016	Date of disclosure . . . . .
Information as of 30 September 2015	Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)  
Position Chief Financial Officer



(Ms. Panadda Manoleehakul)  
Position President and Chief Executive Officer