

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

**(Not audited/reviewed by Certified Public Accountant)**

**As of 30 November 2016**

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	672	Deposits	1,183,788
Interbank and money market items, net	8,008,667	Interbank and money market items, net	6,279,571
Claims on securities	-	Liabilities payable on demand	1,428
Derivatives assets	261,375	Liabilities to deliver securities	-
Investments - net	9,597,286	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	190,398
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	8,887,677	Bank's liabilities under acceptances	-
Accrued interest receivables	40,004	Other liabilities	613,768
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>8,268,953</b>
Properties foreclosed, net	-		
Premises and equipment, net	75,567	<b>Shareholders' equity</b>	
Other assets, net	981,691	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	2,095
		Retained Earnings	418,109
		<b>Total Shareholders' equity</b>	<b>19,583,986</b>
<b>Total Assets</b>	<b>27,852,939</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>27,852,939</b>

Thousand Baht

Non-Performing Loan<sup>2/</sup> (net) as of 30 September 2016 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2016 (Quarterly)

142,931

Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)

142,931

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory capital

19,640,032

(Capital adequacy ratio = 137.48 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit

19,640,032

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 137.48 percents)

Changes in assets and liabilities this quarter as of 30 November 2016 due to fine from violating

the Financial Institution Business Act B.E. 2551, Section . . . . .

-

Contingent liabilities

3,802,105

Avals to bills and guarantees of loans

477,491

Liabilities under unmatured import bills

-

Letters of credit

1,025,945

Other contingencies

2,298,669

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2016 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Location of disclosure <http://www.anz.com/thailand/en/auxiliary/resource-centre/>

Location of disclosure . . . . .

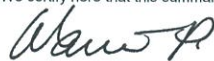
Date of disclosure 30 June 2016

Date of disclosure . . . . .

Information as of 31 March 2016

Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.





(Mrs. Warin Paapanchon)  
Position Chief Financial Officer

(Ms. Panadda Manoleehakul)  
Position President and Chief Executive Officer