

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	654	Deposits	995,990
Interbank and money market items, net	8,173,823	Interbank and money market items, net	6,422,364
Claims on securities	-	Liabilities payable on demand	-
Derivatives assets	467,163	Liabilities to deliver securities	-
Investments - net	9,599,420	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 0)		Derivatives liabilities	367,025
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	9,076,599	Bank's liabilities under acceptances	-
Accrued interest receivables	39,906	Other liabilities	859,834
Customers' liabilities under acceptances	-	Total Liabilities	8,645,213
Properties foreclosed, net	-		
Premises and equipment, net	74,568	Shareholders' equity	
Other assets, net	810,274	Equity portion ^{1/}	20,000,000
		Other reserves	2,407
		Retained Earnings	400,399
		Total Shareholders' equity	19,597,194
Total Assets	28,242,407	Total Liabilities and Shareholders' equity	28,242,407

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 31 December 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	154,454
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	154,454
Loans to related parties	127,087
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,639,456
(Capital adequacy ratio = 135.07 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,639,456
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 135.07 percents)	
Changes in assets and liabilities this quarter as of 31 December 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	4,398,589
Avals to bills and guarantees of loans	477,491
Liabilities under unmatured import bills	-
Letters of credit	1,090,373
Other contingencies	2,830,725

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2016 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)


Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure 30 June 2016	Date of disclosure
Information as of 31 March 2016	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paapanchon)
Position Chief Financial Officer



(Ms. Panadda Manolehakul)
Position President and Chief Executive Officer