

ANZ BANK (THAI) PUBLIC COMPANY LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	-	Deposits	-
Interbank and money market items, net	12,438,178	Interbank and money market items, net	-
Claims on securities	-	Liabilities payable on demand	4,078
Derivatives assets	560	Liabilities to deliver securities	-
Investments - net	6,608,975	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 1,192,778)		Derivatives liabilities	21,647
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	1,633,500	Bank's liabilities under acceptances	-
Accrued interest receivables	916	Other liabilities	1,044,007
Customers' liabilities under acceptances	-	Total Liabilities	1,069,732
Properties foreclosed, net	-		
Premises and equipment, net	94,834	Shareholders' equity	
Other assets, net	62,546	Equity portion ^{1/}	20,000,000
		Other reserves	854
		Retained Earnings	229,369
		Total Shareholders' equity	19,769,777
Total Assets	20,839,509	Total Liabilities and Shareholders' equity	20,839,509

	Thousand Baht
Non-Performing Loan ^{2/} (net) as of 30 June 2015 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2015 (Quarterly)	197,580
Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)	197,580
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,753,146
(Capital adequacy ratio = 457.99 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,753,146
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 457.99 percents)	
Changes in assets and liabilities this quarter as of due to fine from violating	
the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	-
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	-
Other contingencies	-

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2015 (Quarterly)
 (0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Location of disclosure http://www.anz.com/thailand/en/auxiliary/resource-centre/	Location of disclosure
Date of disclosure	Date of disclosure
Information as of	Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)
 Position Chief Financial Officer



(Ms. Panadda Manoleehakul)
 Position President and Chief Executive Officer