

**ANZ BANK (THAI) PUBLIC COMPANY LIMITED**

**Summary Statement of Assets and Liabilities**

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2015

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	31	Deposits	493,212
Interbank and money market items, net	7,858,143	Interbank and money market items, net	-
Claims on securities	-	Liabilities payable on demand	795
Derivatives assets	26,965	Liabilities to deliver securities	-
Investments - net	8,133,860	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 821)		Derivatives liabilities	37,348
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	4,106,520	Bank's liabilities under acceptances	-
Accrued interest receivables	10,262	Other liabilities	136,372
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>667,727</b>
Properties foreclosed, net	-		
Premises and equipment, net	101,522	<b>Shareholders' equity</b>	
Other assets, net	232,681	Equity portion <sup>1/</sup>	20,000,000
		Other reserves	1,853
		Retained Earnings	- 199,596
		<b>Total Shareholders' equity</b>	<b>19,802,257</b>
<b>Total Assets</b>	<b>20,469,984</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>20,469,984</b>

Thousand Baht

Non-Performing Loan <sup>2/</sup> (net) as of 30 September 2015 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2015 (Quarterly)	101,472
Actual provisioning for loan loss, as of 30 September 2015 (Quarterly)	101,472
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	19,814,841
(Capital adequacy ratio = 263.43 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,814,841
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 263.43 percents)	
Changes in assets and liabilities this quarter as of 30 November 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	2,480,495
Avals to bills and guarantees of loans	414,842
Liabilities under unmatured import bills	-
Letters of credit	1,250,748
Other contingencies	814,905

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2015 (Quarterly)

(0.00 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand

(under the Notification of the Bank of Thailand

Location of disclosure <http://www.anz.com/thailand/en/auxiliary/resource-centre/>

Location of disclosure . . . . .

Date of disclosure . . . . .

Date of disclosure . . . . .

Information as of . . . . .

Information as of . . . . .

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(Mrs. Warin Paaopanchon)

Position Chief Financial Officer



(Ms. Panadda Manoleehakul)

Position President and Chief Executive Officer