

**PT BANK ANZ INDONESIA**

31th Floor, WTC 3

Jl. Jend. Sudirman Kav 29, Jakarta 10220

<https://institutional.anz.com/markets/indonesia>**RASIO PENGUNGKIT - BASEL III**  
(Dalam Jutaan Rupiah)

Deskripsi	BANK 31-Dec-19	BANK 30-Sep-19
Modal Inti (Tier 1)	7,520,411	7,389,736
Jumlah Eksposur	29,274,291	27,420,575
<b>Rasio Pengungkit</b>	<b>25.69%</b>	<b>26.95%</b>

## Catatan:

Sesuai permintaan Otoritas Jasa Keuangan (OJK), perhitungan *Rasio Pengungkit* tersebut diatas dibuat berdasarkan Peraturan Otoritas Jasa Keuangan Nomor 31/POJK.03/2019 tentang Kewajiban Pemenuhan Rasio Pengungkit bagi Bank Umum yang mulai berlaku pada tanggal 2 Desember 2019



**Summary Comparison of Accounting Assets vs Leverage Ratio Exposure Measure**  
 31 December 2019 & 30 September 2019  
 (in million IDR)

No	Item	Dec-19	Sep-19
1	Total consolidated assets as per published financial statements	23,079,674	20,871,734
2	Adjustment for investments in banking, financial, insurance or commercial entities that are consolidated for accounting purposes but outside the scope of regulatory consolidation	-	-
3	Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	-	-
4	Adjustment for temporary exemption of central bank reserves (if applicable)	-	-
5	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure	-	-
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	-	-
7	Adjustments for eligible cash pooling transactions	-	-
8	Adjustments for derivative financial instruments	5,025,447	5,258,564
9	Adjustment for securities financing transactions (ie repurchase agreements and similar secured lending)	-	-
10	Adjustment for off-balance sheet items (ie conversion to credit equivalent amounts of off-balance sheet exposures)	1,202,976	1,349,674
11	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital	-	-
12	Other adjustments	33,806	59,396
13	<b>Leverage Ratio Exposures</b>	<b>29,274,291</b>	<b>27,420,576</b>

**Leverage ratio common disclosure template**  
 31 December 2019 & 30 September 2019  
 (in million IDR)

No	Item	Dec-19	Sep-19
<b>On-balance sheet exposures</b>			
1	On-balance sheet exposures (excluding derivatives and securities financing transactions (SFTs), but including collateral)	20,725,027	18,474,400
2	Gross-up for derivatives collateral provided where deducted from the balance sheet assets pursuant to the operative accounting framework	-	-
3	(Deductions of receivable assets for cash variation margin provided in derivatives transactions)	-	-
4	(Adjustment for securities received under securities financing transactions that are recognised as an asset)	-	-
5	(Specific and general provisions associated with on-balance sheet exposures that are deducted from Basel III Tier 1 Capital)	-	-
6	(Asset amounts deducted in determining Basel III Tier 1 capital and regulatory adjustments)	84,819	100,918
7	<b>Total on-balance sheet exposures (excluding derivatives and SFTs)</b>	<b>20,640,208</b>	<b>18,373,482</b>
<b>Derivative exposures</b>			
8	Replacement cost associated with all derivatives transactions (where applicable net of eligible cash variation margin and/or with bilateral netting)	1,284,019	1,316,911
9	Add-on amounts for PFE (Potential Future Exposure) associated with all derivatives transactions	5,025,447	5,258,564
10	(Exempted central counterparty (CCP) leg of client-cleared trade exposures)	-	-
11	Adjusted effective notional amount of written credit derivatives	-	-
12	(Adjusted effective notional offsets and add-on deductions for written credit derivatives)	-	-
13	<b>Total Derivatives Exposures</b>	<b>6,309,466</b>	<b>6,575,475</b>
<b>Securities financing transaction exposures</b>			
14	Gross SFT assets (with no recognition of netting), after adjusting for sales accounting transactions	1,121,641	1,121,944
15	(Netted amounts of cash payables and cash receivables of gross SFT assets)	-	-
16	Counterparty Credit Risk (CCR) exposure for SFT assets	-	-
17	Agent transaction exposures	-	-
18	<b>Total securities financing transaction exposures</b>	<b>1,121,641</b>	<b>1,121,944</b>
<b>Other off-balance sheet exposures</b>			
19	Off-balance sheet exposure at gross notional amount	2,923,203	3,041,041
20	(Adjustments for conversion to credit equivalent amount)	1,720,227	1,691,367
21	(Specific and general provisions associated with off-balance sheet exposures deducted in determining Tier 1 Capital)	-	-
22	<b>Off-balance sheet items</b>	<b>1,202,976</b>	<b>1,349,674</b>
<b>Capital and Total Exposures</b>			
23	<b>Tier 1 Capital</b>	<b>7,520,411</b>	<b>7,389,736</b>
24	<b>Total Exposures</b>	<b>29,274,291</b>	<b>27,420,575</b>
<b>Leverage ratio</b>			
25	<b>Basel III Leverage Ratio (including the impact of any applicable temporary exemption of central bank reserves)</b>	<b>25.69%</b>	<b>26.95%</b>
25a	Basel III Leverage Ratio (excluding the impact of any applicable temporary exemption of central bank reserves)	25.69%	26.95%
26	<b>National minimum leverage ratio requirement</b>	<b>3.00%</b>	<b>3.00%</b>
27	<b>Applicable leverage buffers</b>	<b>-</b>	<b>-</b>

Catatan:  
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