



AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED
HONG KONG BRANCH

FINANCIAL DISCLOSURE STATEMENT

Quarter ended 30 June 2021



In accordance with the Hong Kong Monetary Authority's disclosure standard for overseas incorporated authorised institutions, the required financial information as specified by the HKMA is detailed below in respect of Australia and New Zealand Banking Group Limited, Hong Kong Branch and the Group for the quarter ended 30 June 2021.

The Branch principally engages in global institutional and corporate customers in Hong Kong across three products sets: Transaction Banking, Loans & Specialised Finance and Markets.

The information is also available at Australia and New Zealand Banking Group Limited Hong Kong Branch and the Public Registry of the Hong Kong Monetary Authority.

Quarterly disclosures of Profit and Loss Information

	(Q3 2021) 30-Jun-21		(Q2 2021) 31-Mar-21	
	<u>HK\$'000</u>	<u>HK\$'000</u>	<u>HK\$'000</u>	<u>HK\$'000</u>
Interest income		268,782		260,419
Interest expense		(109,623)		(100,127)
Other operating income				
- Gains less losses arising from trading in foreign currencies		194,292		125,458
- Gains less losses on securities held for trading purposes		2,436		(1,288)
- Gains less losses from other trading activities		(153,292)		(44,226)
- Net fees and commission income	54,137		51,777	
Less: direct income related expense	<u>0</u>	54,137	<u>0</u>	51,777
- Others		32,497		54,443
Operating expenses				
- Staff and rental	(178,240)		(186,550)	
- Others	<u>(62,254)</u>	(240,494)	<u>(60,556)</u>	(247,106)
Impairment loss and specific provision and collective provision for impaired assets		2,059		(35,389)
Gains less losses from disposal of property, plant and investment properties		(1)		261
Profit before taxation		<u>50,793</u>		<u>64,222</u>
Taxation (charge)		<u>4,634</u>		<u>(12,849)</u>
Profit after taxation		<u>55,427</u>		<u>51,373</u>

Quarterly disclosures of Liquidity Maintenance Ratio (“LMR”) and Core Funding Ratio (“CFR”)

	For the quarter ended	
	30-Jun-21	31-Mar-21
The average LMR (%)	43.14%	42.17%
The average CFR (%)	125.49%	118.48%

Statement of Compliance

The information in this disclosure is not false or misleading in any material respect.



Karl Holden

Alternate Chief Executive of the Hong Kong Branch

27 August 2021