

## ASSET SWAP TRANSACTION

### Terms of the Transaction:

Notional Amount: : [ ]

Trade Date : [ ]

Effective Date : [ ]

Termination Date : [ ], subject to adjustment in accordance with the [ ]  
Business Day Convention

### Fixed Amounts

Fixed Rate Payer : [ ]

Fixed Rate Payer Payment Dates : [ ], subject to adjustment in accordance  
with the [ ] Business Day Convention

Fixed Rate : [ ] per cent per annum

Fixed Rate Day Count Fraction : [ ]

### Floating Amounts

Floating Rate Payer : [ ]

Floating Rate Payer Payment Dates : [ ], subject to adjustment in accordance  
with the [ ] Business Day Convention

Floating Rate Option : [ ]

Floating Rate Day Count Fraction : [ ]

Designated Maturity : [ ]

Spread : [ ] per cent

Reset Dates : The first/last day of each Calculation Period

Compounding : applicable/Inapplicable

Business Days : [ ]

Calculation Agent : The party specified as such in the Agreement, or if not  
specified, Australia and New Zealand Banking Group Limited.