



U.S. Investor Website Update

June 9, 2021

S&P revises outlook on ANZBGL and ANZ New Zealand to stable

On June 7, 2021, S&P Global Ratings (“**S&P**”) revised the outlook on the long-term issuer credit rating for Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) (“**ANZBGL**”), and its wholly-owned subsidiary ANZ Bank New Zealand Limited (“**ANZ New Zealand**”), to stable from negative.

S&P affirmed ANZBGL’s and ANZ New Zealand’s ‘AA-’ long-term and ‘A-1+’ short-term issuer credit ratings. The stable outlook reflects S&P’s revision on June 7, 2021 of the outlook on its long-term ratings on Australia to stable from negative. S&P also affirmed Australia’s ‘AAA’ long-term and ‘A-1+’ short-term unsolicited sovereign credit ratings.

A rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction or withdrawal at any time by an assigning rating agency and any rating should be evaluated independently of any other information.