

# U.S. Investor Website Update

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## Fitch Ratings upgrades ANZBGL's senior unsecured credit ratings

On 27 May 2024, Fitch Australia Pty Ltd ("**Fitch**") upgraded the following credit ratings on senior unsecured instruments issued by Australia and New Zealand Banking Group Limited ("**ANZBGL**"):

Rating	From	To
Senior unsecured: long term	A+	AA-
Senior unsecured: short term	F1	F1+

Fitch has reaffirmed ANZBGL's 'stable' outlook.

The upgrade resulted from a one-notch increase in ANZBGL's "issuer default rating" determined by Fitch. There was no change to ANZBGL's subordinated credit rating (A-).

***A credit rating is not a recommendation to buy, sell or hold securities and may be subject to revision, suspension or withdrawal at any time by the assigning rating organization.***